



1Q21 Earnings Release

May, 2021
Investor Relations

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The financial information in this document are consolidated earnings* results based on K-IFRS.

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1. 실적요약 / Financial Summary (1Q21)



[Unit: KRWbn, 십억원]

	1Q20	4Q20	1Q21	Change in %	
				YoY	QoQ
Revenue	41.3	67.4	63.8	54.7%	-5.3%
COGS	13.0	18.4	16.0	23.0%	-12.8%
Gross Profit	28.2	49.1	47.8	69.3%	-2.5%
(%)	68.5%	72.8%	74.9%	6.5%p	2.2%p
SG&A	15.9	21.2	18.4	15.2%	-13.4%
Operating Profit	12.3	27.9	29.5	139.3%	5.7%
(%)	29.8%	41.3%	46.2%	16.3%p	4.8%p
Others	-3.1	-10.5	-2.4		
Pre-tax Income	9.3	17.3	27.0	192.2%	55.9%
Net income	6.7	12.8	19.4	190.2%	51.4%
(%)	16.2%	19.0%	30.5%	14.2%p	11.4%p

2. 제품별 매출 / Revenue Breakdown (1Q21)



[Unit: KRWbn, 십억원]

	1Q20	(%)	4Q20	(%)	1Q21	(%)	YoY	QoQ
Toxin	18.0	43.6%	36.7	54.4%	37.3	58.4%	107.3%	1.6%
Filler	14.4	34.9%	22.0	32.6%	18.1	28.4%	26.0%	-17.6%
Cosmetics	3.0	7.3%	3.4	5.1%	3.2	5.1%	8.3%	-5.5%
Medical device	5.3	12.8%	4.5	6.6%	4.4	7.0%	-15.7%	-0.5%
Hugel America	0.6	1.5%	0.9	1.3%	0.7	1.2%	19.4%	-15.1%
Total	41.3	100.0%	67.4	100.0%	63.8	100.0%	54.7%	-5.3%

*J World included in Medical device segment

3. 지역별 매출 / Regional Breakdown (1Q21)



[Unit: KRWbn, 십억원]

		Toxin & Filler				
		1Q20	4Q20	1Q21	YoY	QoQ
Domestic		13.9	31.5	26.8	93.3%	-15.1%
Export		18.5	27.1	28.6	54.6%	5.5%
	Asia	12.2	19.9	20.9	71.0%	5.2%
	Latin America	2.2	0.8	4.0	85.9%	421.7%
	EU/CIS	4.1	6.4	3.6	-11.1%	-43.2%
Total		32.4	58.6	55.4	71.1%	-5.6%

4. Appendix – 재무상태표 / Balance Sheet



[Unit: KRWbn, 십억원]

	2019	2020	1Q21
Asset			
Current Asset	640.9	668.4	668.3
Non-Current Asset	253.8	287.9	304.6
Total Asset	894.7	956.3	972.9
Liability			
Current Liability	37.6	43.8	41.5
Non-Current Liability	112.9	118.5	121.7
Total Liability	150.4	162.3	163.1
Equity			
Paid-in Capital	2.2	6.4	6.3
Capital Surplus	331.4	327.2	327.3
Other Capital Components	-397.1	-395.3	-401.3
Accumulated Other Comprehensive Income	-5.3	-0.1	0.7
Retained Earning	768.3	808.5	827.1
Non-Controlling Interests	44.8	47.4	49.7
Total Equity	744.3	794.1	809.8
Total Liability and Equity	894.7	956.3	972.9



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