



MAGNET FACTORY

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**We attract
a sustainable
tomorrow**



CEO	Jun Y. Lee
HQ	Seoul, Korea
Magnet Factory	Yesan City, Korea
Registration No.	104-81-51912
Established	May 1, 2000
Business Area	RE Permanent Magnet Manufacturing / Biotech
Listing Info.	KOSDAQ 127120
Market Cap.	USD 798 Million (*Jun 22 nd , 2026)
Staff	146
Website	js-link.com
Email	magnet@jslink.co.kr



Rare Earth Permanent Magnet

Expanding Global Rare Earth Supply Chain from Korea – Malaysia – to the U.S. Manufacturing System

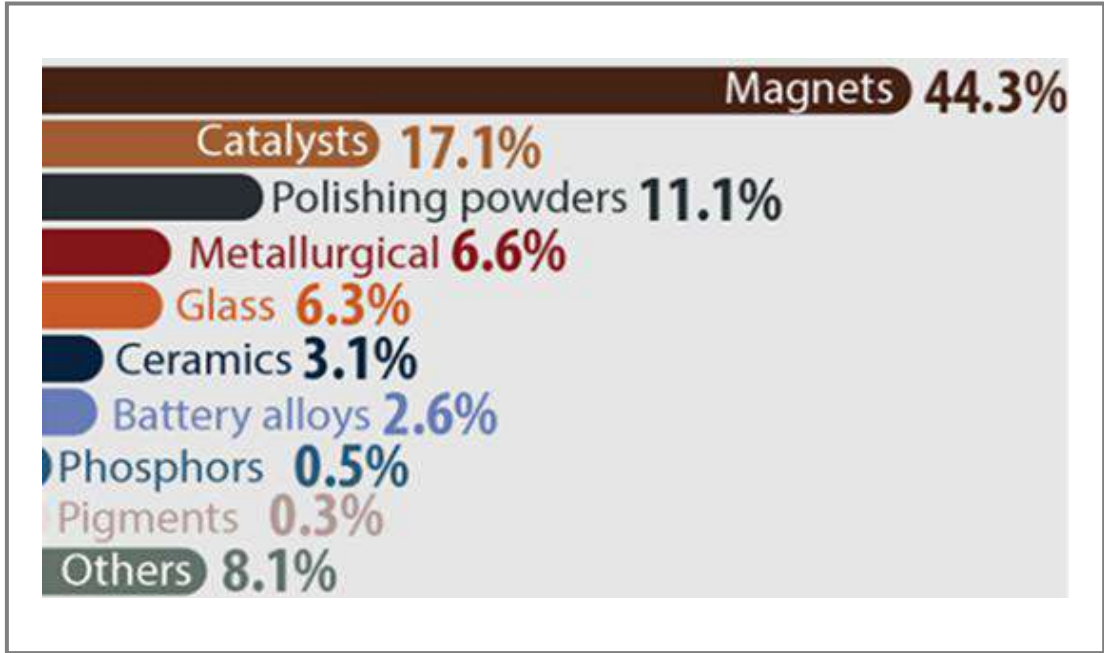
Building a globally integrated rare earth supply chain based on 1,000-ton domestic production capacity and proven quality competitiveness.



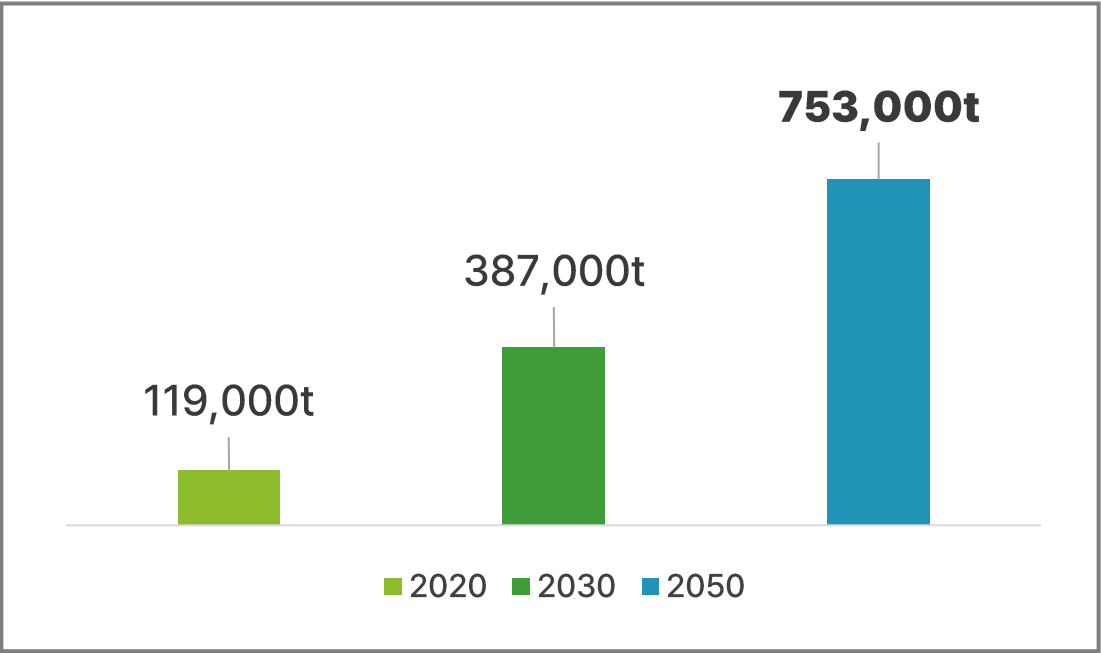
Through proven technology and global partnerships, JS Link will build a stable and sustainable rare earth supply chain for the future.

NdFeB Sintered Magnet

The largest market share and fastest-growing segment within the rare earth industry



Source: Federal Gov't of Canada (2022) ([Rare earth elements facts - Natural Resources Canada](#))



Source: Korea International Trade Association

RARE EARTH PERMANENT MAGNET Demand in Robotics



477x Growth Estimated in Annual Permanent Magnet Demand from the Robotics Industry

Source: Morgan Stanley Research Estimates

China has recently intensified its supply and export controls on rare earth products

Share of U.S. rare earth permanent magnet imports by country

국가명 (Country)	(Import Amount) 수입액	(Weight) 비중
중국 (China)	595,908	76.8
일본 (Japan)	41,903	5.4
독일 (Germany)	21,868	2.8
기타 아시아 (Other Asia)	14,763	1.9
한국 (Korea)	13,956	1.8
멕시코 (Mexico)	12,828	1.7
베트남 (Vietnam)	12,102	1.6
캐나다 (Canada)	8,444	1.1
필리핀 (Philippines)	7,867	1.0

(In Thousands, %)

주: 수입액은 2022년 기준 (2022)
 자료: 한국무역협회, 대신증권 Research Center (Source: Korea International Trade Association)

China's new export controls on rare-earths and related goods announced on October 9, 2025

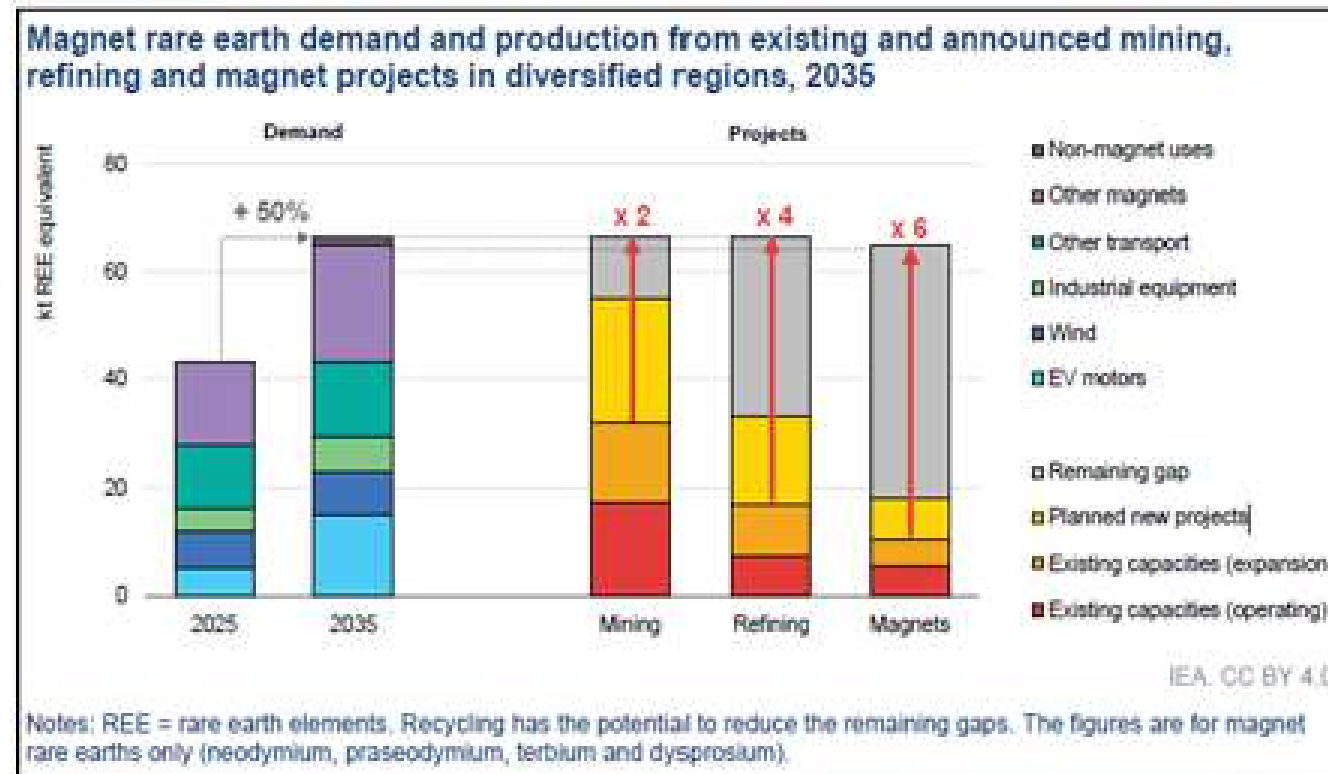
Announcement	Scope	Sectoral impact	Extraterritorial elements
No. 55	Superhard materials	Aerospace, defense tooling	Domestic - closes upstream gaps
No. 56	Rare earth equipment, raw materials	Mining and separation machinery	Indirect - controls upstream tech inputs
No. 57	Medium and heavy REEs	Magnets for defense, EVs, wind power	Strategic leverage via global dependency
No. 58	Lithium batteries, graphite anodes	EVs, storage technologies	Extends control into green tech chains
No. 61	Rare earth exports abroad	Defense, semiconductors, AI, EVs	Yes - 0.1% de minimis, FDP, re-export rule
No. 62	Rare earth technologies & services	Industrial know-how, training, R&D	Yes - covers services abroad
UEL No. 10	Unreliable Entity List	Foreign defense-related firms	Yes - political bans on overseas actors

Source: Ministry of Commerce and General Administration of Customs of the PRC

Source: China Ministry of Commerce (MOFCOM) and General Administration of Customs (GACC)

GLOBAL MARKET *Severe Supply-Demand Imbalance*

A minimum sixfold increase beyond the total announced expansion plans of non-Chinese permanent magnet manufacturers will be required



Source: International Energy Agency



Relevant U.S. Laws and Legislation

- **Tax credit of \$30 per kilogram** of rare earth magnets manufactured or produced in the U.S.
- **Tax credit of \$40 per kilogram** of rare earth magnets manufactured or produced in the U.S. if not less than 90 percent of the component rare earth materials are produced within the U.S.
- **Bans Chinese rare earth elements** in defense industry after 2026



Critical Raw Materials Act

- The Act ensures that 40% of strategic raw materials such as rare earths used in the EU to be processed and refined in Europe by 2030
- **Targets to reduce dependence on 3rd country (China)** to less than 65%
- Gives obligations to companies to provide product information when launching products in Europe (Including magnets)

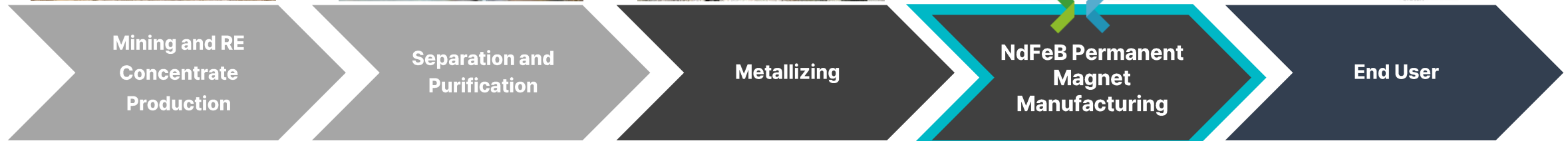
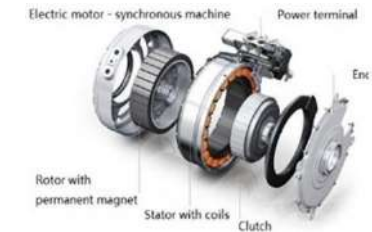
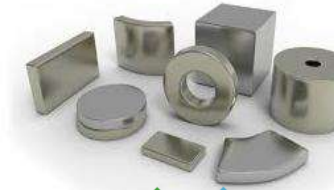
S.3521 - 118th Congress (2023-2024): Rare Earth Magnet Manufacturing Production Tax Credit Act of 2023 | Congress.gov | Library of Congress



JS Link's Business Status



RARE EARTH VALUE CHAIN



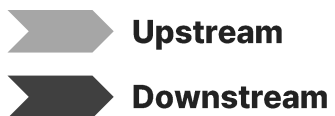
- RE Ore extracted from the mine
- RE Ore goes through milling and floatation to form RE Concentrate

- RE Concentrate goes through separation, purification, and refining process for high-purity NdPr Oxide

- NdPr Oxide goes through metallizing process to form NdPr Metal

- Permanent Magnet
- Metal Alloy
- Catalyst
- Fluorescent Agent
- Glass Additive
- Others

- Automobile
- Defense Industry
- Aerospace
- Wind Turbine
- Robotics
- Data Centers
- Automation
- Electronic Devices
- Home Appliances



RARE EARTH SUPPLY CHAIN PARTNERS



World's Largest non-China
Rare Earth Producer



U.S. Rare Earth Mining and Metalizing Company



Global Trading Company



ILUKA

Australia's Rare Earth Producer



Australia's Rare Earth Recycling Expert



U.S. Rare Earth Producer

KEY EXPERTS



Akiyasu Ota CTO / Executive Vice President

World's Leading Expert in Rare Earth Magnet Production

- Nearly 40 Years of Experience as a Leading Expert
- President | Santoku Materials
- Head of Technology Division | Proterial



Masakazu Nishimoto Director of Production Technology

40 Years of Experience in Rare Earth Materials

- Section Leader | Santoku Corp.
- Founding Member | Santoku China Plant



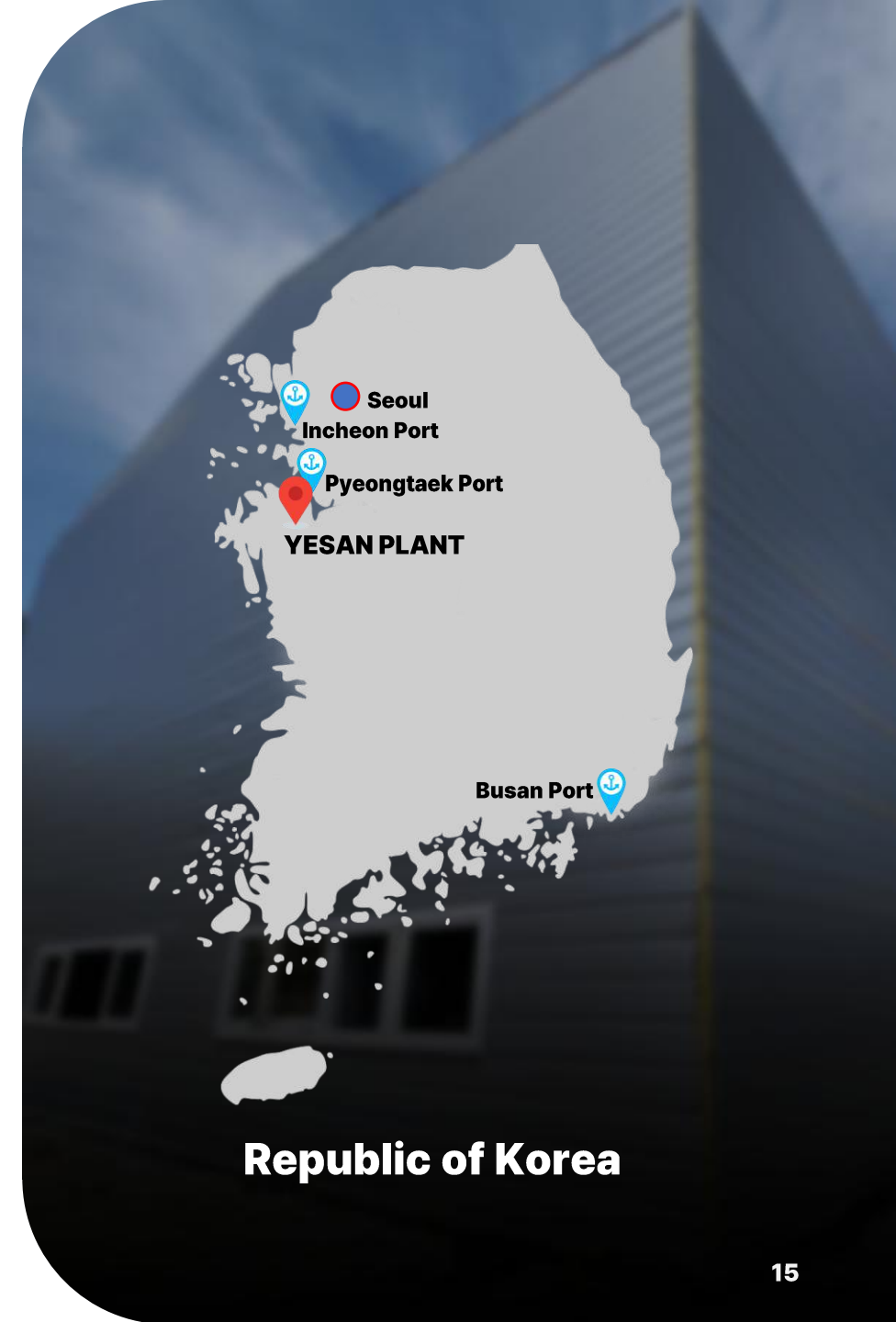
Yasunori Yanagi Director of Quality Control

35 Years of Expertise in Quality Control for Magnets

- Section Leader, Analysis Department | Santoku Corp.

YESAN MAGNET FACTORY

Location	Yesan City, Korea
Distance from Major Ports / City	<ul style="list-style-type: none">• Pyeongtaek Port (40km)• Incheon Port (110km)• Busan Port (350km)• Seoul (120km)
Site Area	26,595m ²
Plant Area	10,594m ²
Production Capacity	NdFeB Sintered Magnet 1,000 tons / year
Electrical Capacity	4,980kW+
Equipment	ULVAC, Hosokawa Micron, etc.
Scope of Work	Entire Manufacturing Process (From SC Alloy to Surface Treatment)



YESAN MAGNET FACTORY *Today*



Strip Cast Alloy



Hydrogenation



Fine Grinding



Magnetic Press



Sintering / Aging Treatment



Small SC Alloy



GBD Coating



Heat Treatment

COMMISSIONING



SC Alloy Flakes



Raw Block Magnet

COMMERCIALIZATION

In delivery negotiations and facility audits with dozens+ of global customers

- Sample distribution and testing underway with US drone, robotics, and smartphone companies
- Responding to customer facility audits and RFQs from numerous additional customers



Company H: Shift
Generators



Company V:
Automotive (OEM)



Company L:
Home Appliances



Company B:
Auto Parts



Company P:
Steel

발송번호: 9-5-2026-049600665 수신 서울특별시 강남구 테헤란로33길 7 (역삼동) 6층(특허특별사무소)
 발송일자: 2026.06.01. 오재언 귀하(귀중)

06141

지식 재산 처 특허결정서

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발명자 성명 코니시 겐지
 주소 충청남도 당진시 수청중앙로 86, 205동 2004호

출원번호 10-2025-0144565

발명의 명칭 희토류 영구자석 제조 방법 및 상기 방법에 의해 제조된 희토류 영구 자석

청구항수 13

이 출원에 대하여 특허법 제66조에 따라 특허결정합니다.

번호	출원번호	발명의 명칭	기술 내용	진행상황
1	10-2025-0144565	영구자석 제조방법	Co 대신 Zr을 확산제에 함유	등록 결정
2	10-2025-0114273	극저 망간 함량 영구자석	Mn 함량 0.02 at% 이하 제어	심사 대응 완료
3	10-2025-0114270	니켈 함유 이중립계 소결자석	Co→Ni 대체	심사 대응 완료
4	10-2025-0151895	R-T-B 기반 희토류 소결자석	B/TRE 0.38~0.46	심사 대응 완료
5	10-2025-0169735	갈륨 농도 구배 갖는 영구자석	Ga 농도비 1.4이하로 낮춤	심사 대응 완료
6	10-2025-0214920	산소, 탄소, 질소 함량비 제어	[O]/([C]+[N]) ≥ 0.615	출원 완료
7	10-2025-0214929	유기 바인더 이용한 소결자석	유기 바인더 활용 기술	출원 완료
8	10-2025-0214935	2 합금 공법을 이용한 소결자석	제1분말: B+Zr만, 제2분말: Cu만	심사 대응 중
9	10-2025-0185705	2단계 온도 제어를 통한 자석	소결 온도 2단계 제어 기술	출원 완료
10	10-2025-0118837	무기 바인더 이용한 소결자석	무기 바인더 활용 기술	출원 완료
11	10-2025-0214940	균일한 임계 구조 갖는 소결 자석	임계 균일화 Cu-Ga-Zr 복합물	출원 완료



Developed proprietary permanent magnet manufacturing technology; 11 patents filed to date
1 patent approved for registration,
covering self-developed grain boundary diffusion (GBD) technology

STRATEGIC PARTNERSHIP – Lynas Rare Earths



JSLINK **Lynas Rare Earths**

MEMORANDUM OF UNDERSTANDING

This Memorandum of Understanding (“MOU”) is made and entered into as of June, 10, 2025, by and between:

Lynas Rare Earths Ltd, a company incorporated and existing under the laws of Australia, with its principal office located at Level 4, 1 Howard St, Perth WA 6000, Australia (“Party A”),

AND

JS Link, Inc., a company incorporated and existing under the laws of Republic of Korea, with its principal office located at 31, Magokjungang 8-ro 3-gil, Gangseo-gu, Seoul, Republic of Korea (“Party B”).

1. Purpose

The purpose of this MOU is to establish the mutual understanding and intent of the Parties to collaborate in forming a trusted partnership for the development of a robust and sustainable rare earth value chain, and to outline the basis for negotiating a definitive agreement.

2. Scope of Collaboration

The Parties intend to cooperate in good faith to explore the following areas of collaboration:

- **Supply of Raw Materials:** Party A shall supply Light and Heavy Rare Earth Raw Materials to Party B to support Party B’s production of NdFeB permanent sintered magnets.
- **Facility Development:** The Parties shall collaborate to advance the establishment of a 3,000-ton capacity NdFeB permanent sintered magnet manufacturing facility in Kuantan, Malaysia.

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Reached Advanced Stage for Definitive Agreements

1. Capital cooperation for Malaysia plant establishment
2. Long-term raw material supply
 - guaranteed critical rare earth raw materials

GLOBAL EXPANSIONS



Phase 1 - Completed

Establishing Credibility in rare earths Industry

- Stable rare earth feedstock secured via Lynas partnership
- Domestic magnet plant operational; 1,000 t/year capacity validated
- Proprietary production technology and patents in place

Phase 2 - In progress

Domestic sales & global expansion

- U.S. magnet plant — 3,000 to 5,000 t/year (underway)
- Malaysia magnet plant — 3,000 t/year (entering execution)
- Engaging U.S. government (DOE, DOC, EXIM) and Lynas





U.S. EXPANSION 3D Concept Design

*Subject to change based on detailed design. Annual capacity of 5,000 tons per year



Thank You

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