

Clinical-Stage Biotherapeutics Company to Improve Patient's Quality of Life and Cure the Incurable

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Company Overview



Focused on the Development of Innovative Immunotherapeutics and Saving the lives of Patients.

Chairman & Founder	• Young Chul Sung, Ph.D.
CEO	• You Suk Suh, Ph.D.
Key Milestones	Established in June 1999Listed on KOSDAQ since 2009
Platform Technologies	Hybrid Fc Fusion TechnologyDNA Therapeutic Vaccine
Developing Area	 Immuno-oncology Bio-better Therapeutic DNA vaccine
Employees	• ~193 (MD 4, Ph.D 22, MS 78)
Location	 Korea Bio Park in Techno Valley (Pangyo)

GX Platform Technology: Hybrid Fc

hyFc[™] is a platform technology to construct a long-acting Fc fusion protein hybridized with IgD and IgG4

Human Ig Isotypes	lgG1	lgG4	lgD
Hinge flexibility	++	+	++++
Binding of FcγR of phagocytes (ADCC)	++++	++	-
Activation of C1q (CDC)	++	-	-
Binding of FcRn	++++	++++	-
In vivo serum half life (days)	21	21	3

 Image: No mutation
 Broad applicability

 Broad applicability

 Retained bioactivity

 (Flexible hinge,

 IgD

 IgD

 No Cytotoxicity

 (No ADCC and CDC)

 IgG4

 Long-acting

 (Reduced renal clearance & FcRn-medicated recycling)

Immunology Fifth Edition, by Kuby etc. p 90 J of Immunol. 1997 159: 3372 J of Immunol. 2004 172: 2925

GX Pipelines in Clinical Stage

Phase 1	Phase 1b	Phase 1b/2a	Phase 2	Phase 3
GX-G6 (GLP-1-hyFc) Type 2 Diabetes Mono (EU) Completed	GX-I7 (IL-7-hyFc) Solid Tumor Mono (KR) Ongoing 1b	GX-17 (IL-7-hyFc) Glioblastoma Mono (KR/US) Ongoing 1b/2a	Papitrol 188 Cervical Cancer Keytruda [®] Combo (KR) Ongoing 1b/2	
		GX-I7 (IL-7-hyFc) Glioblastoma TMZ Combo (KR/US) Ongoing 1b/2	GX-H9 (hGH-hyFc) AGHD Mono (EU/KR) Completed	
		GX-I7 (IL-7-hyFc) Skin Cancer Tecentriq Combo (US) Ongoing 1b/2a	GX-H9 (hGH-hyFc) PGHD Mono (EU/KR) Completed	
		GX-I7 (IL-7-hyFc) TNBC Keytruda Combo (KR) Ongoing 1b/2	GX-E2 (EPO-hyFc) CKD-induced Anemia Mono (KR) Completed	
			GX-G3 (G-CSF-hyFc) Neutropenia Mono (EU) Completed	



Global Partnership and Collaboration

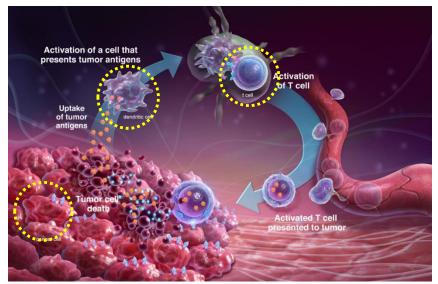


GX-17

Interleukin-7-hyFc Cancer and Lymphopenia

T cell in Cancer Immunology

How the immune response is generated against the tumor?

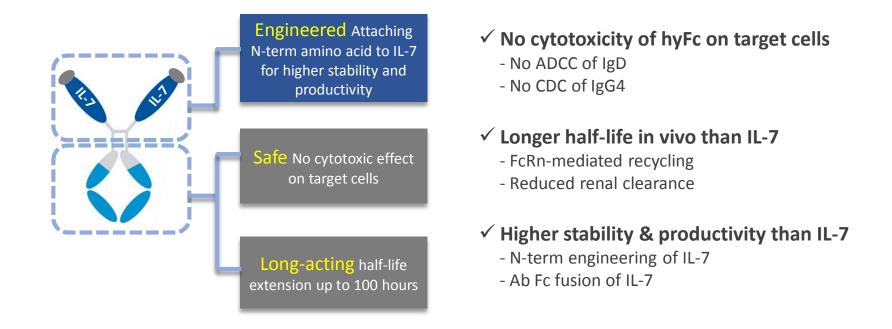


Source: Aduro Biotech image

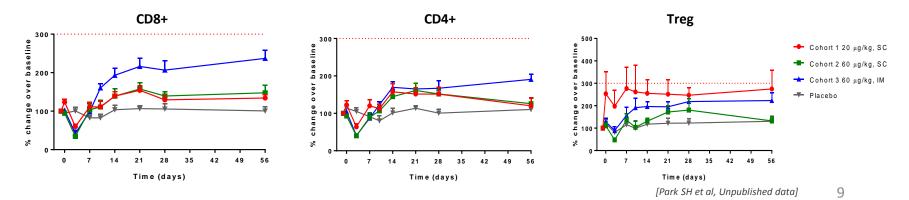
T cells are the **key** to destroying cancer

- Interleukin-7 : Homeostatic T cell growth factor
- Section 67.17 : Unique T cell growth factor to reconstitute and strengthen T cell immunity
 - Proliferation and survival of naïve and memory CD4+/CD8+ T cells
 - Generation of long-living T cells and correction of lymphopenia
 - Increase of Tumor Infiltrating Lymphocytes (TILs) in animal models

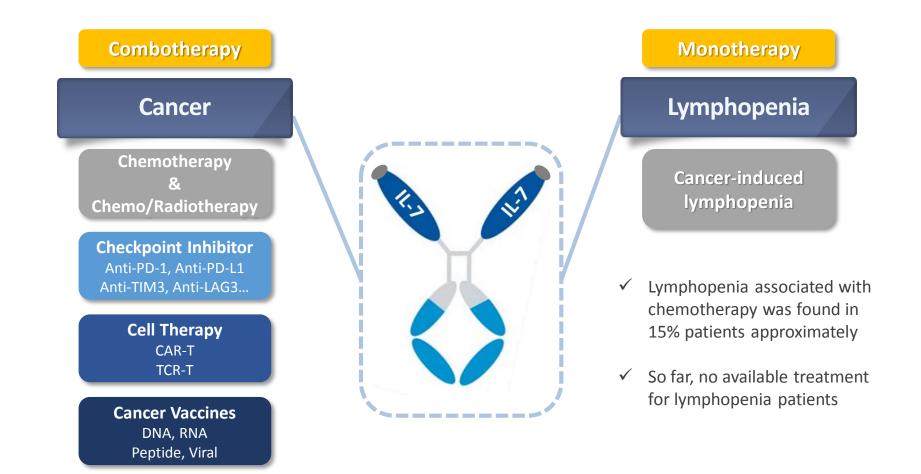
GX-I7: hyFc-fused IL-7



GX-I7 Increases CD4+ & CD8+ T cells, but not Treg cells in Healthy Volunteers



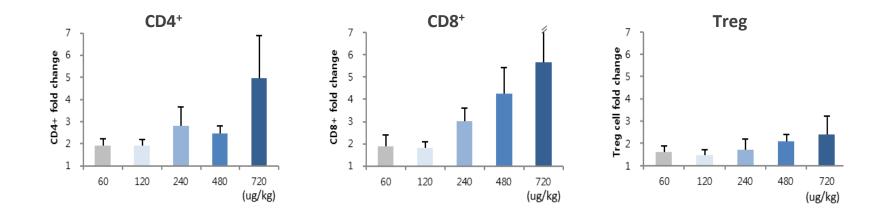
GX-I7 Potential Clinical Applications



Key Player for Cancer Immunotherapy

GX-I7: Solid Tumor Mono Phase 1b (Interim)

Dose-dependent Increase of T cells by GX-I7

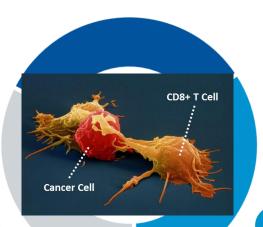


- GX-I7 increases T cell subsets dose-dependently but not Treg in end-stage cancer patients
- GX-I7 is safe and well-tolerated
- Interim data will be on SITC 2019 (Nov)

Key Player in Immuno-Oncology Combo Therapy

T cell Amplifier

• IL-7, GX-I7 (Genexine/NeoImmuneTech)



Blockade of T cell Suppressor

- Anti-PD1 (Merck, BMS, etc.)
- Anti-PD-L1 (Genentech, etc.)
- Anti-CTLA4 (BMS, etc.)
- Anti-TIM-3, anti-LAG-3, etc.
- IDO inhibitor, TIGIT, etc.

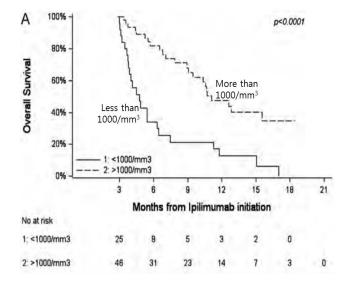
T cell Activator

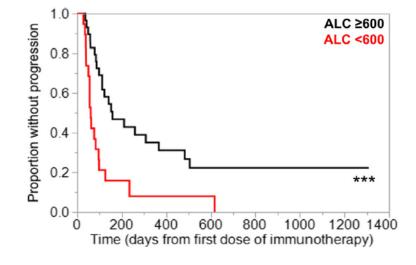
- CAR-T (Kite, Juno, Bluebird, etc.)
- Oncolytic virus (Amgen, Sillajen, etc.)
- Cancer vaccine (Genentech, etc.)
- IL-15 (Novartis, Altor, etc.),
- IL-2 (Nektar), IL-21, etc.
- CD137, OX40

The Higher ALC, The Better Overall Survival (OS)

Treatment of Ipilimumab (anti-CTLA4) in patients with metastatic melanoma

Treatment of nivolumab & pembrolizumab in patients with HNSCC



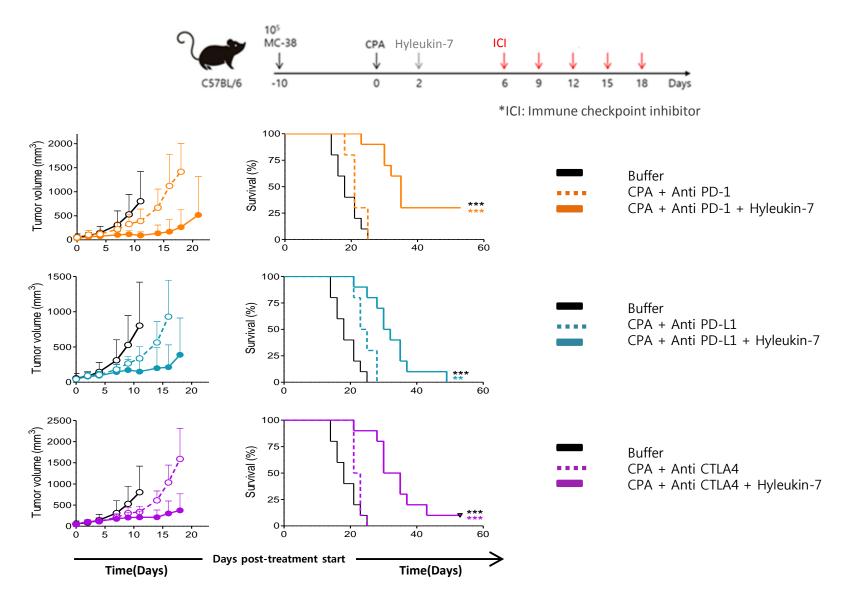


[Delyon J. et. al. Annals of Oncology. 24: 1697-1703. 2013] [Ho et al. Journal for ImmunoTherapy of Cancer, 2018]

(A) The ALC at the time of the second course of Ipilimumab.

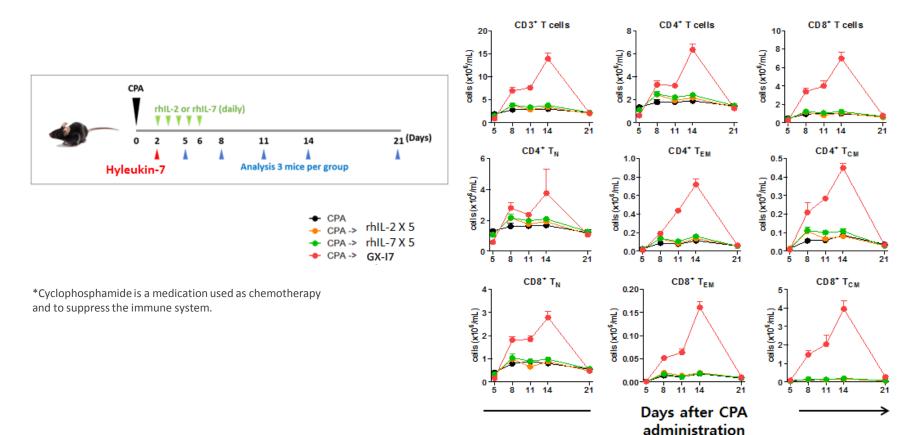
(B) The differential of lymphocyte count between the first 2 courses

GX-I7 Enhances Anti-Tumor Effect of ICI



[Lee SW et. al. AACR 2019]

GX-I7 Increases T cells Better than IL-2 or IL-7

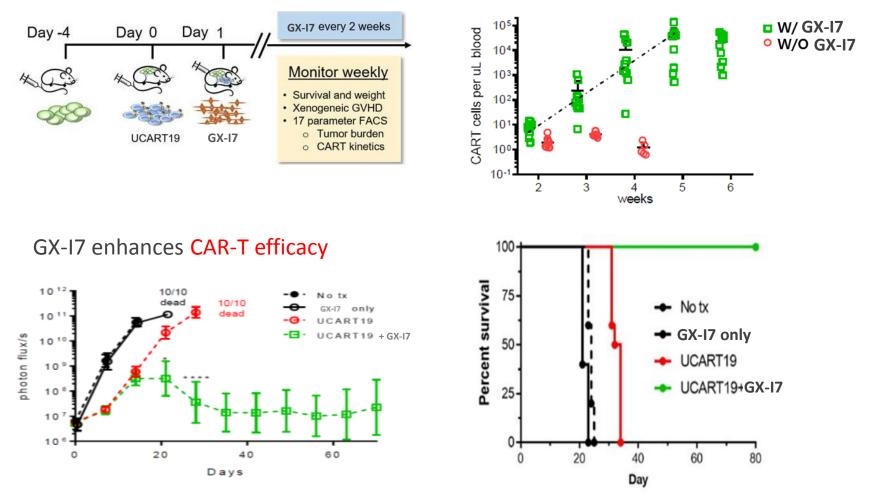


inistration

AACR2018, POSTECH SW Lee et al

GX-I7 Combined Therapy with CAR-T

GX-I7 enhances CAR-T expansion and persistence



DiPersio J. et . al. ASH 2018

GX-I7 : PoC Trials for Anti-tumor Effect in Combo Studies

KR

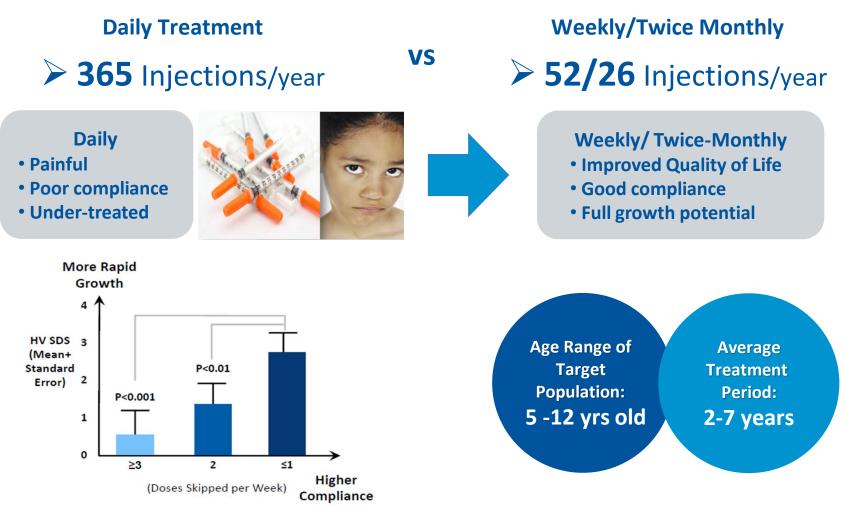
In	dication	2016		2018	2020	2022	
	TNBC, SIT 1 KEYTRUDA®		P1(HV)	P1*	Phase 1b/2		Sector Merck
	GBM, SIT fter Chemo		P1(HV)	P1*	Phase 1b/2a		
	GBM, SIT vith Chemo		P1(HV)	P1*	Phase 1b/2a		
P1* is a	backbone study for	finding dose a	and interval	*patients w	ith end-stage solid tumor		
US N	e <mark>@</mark> IMMUNE]	ECH					
I	ndication	2016		2018	2020	2022	2024
	in cancer, SIT ith Tecentriq®		P1(HV)	P1*	Phase 1b/2a		Roche
after C	GBM, IIT CRT (single dose)		P1(HV)	P1*	Phase 1b/2a	\supset	National [®] Cancer Institute
	GBM, IIT vith Chemo		P1(HV)	P1*	Phase 1b/2a		
	ric cancer, SIT Cl/Chemo/αVEGF		P1(HV)	P1*	Phase 1b/2	a	

*patients with end-stage solid tumor

GX-H9

Long-acting Human Growth Hormone Human Growth Hormone Deficiency

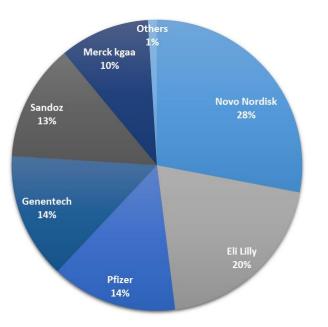
Unmet Medical Needs

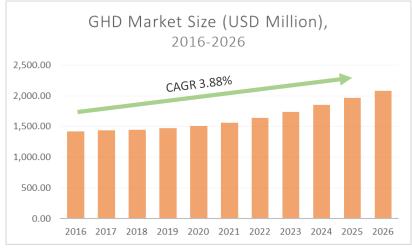


PLoS ONE Jan. 2011 Vol 6 Issue 1 e16223

Growth Hormone Therapeutic Market

Market Size of GH was recorded at USD 3.87 billion* in 2017





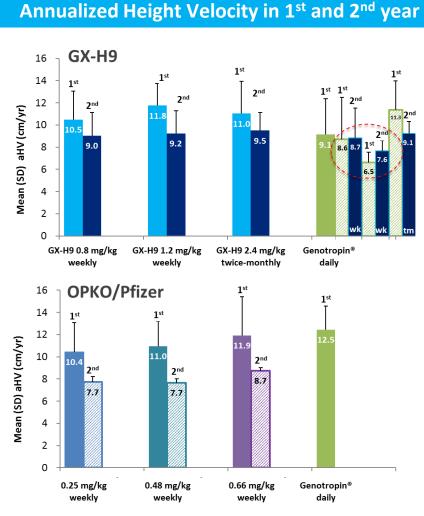
Source: GlobalData

- Six market players take up 99% of the overall market
- Only *Novo Nordisk* and *Pfizer* are developing long-acting growth hormone

- Market size is expected to increase with ;
 - ✓ Income increase in emerging countries
 - ✓ Launching of long-acting theraphies
 - ✓ Off label market has great potential

^{*}Reference: Market Research Future, Human Growth Market Research Report – Forecast to 2023

GX-H9: Long-acting Growth Hormone



aHV; annual height velocity

Key Summary

- Ph2 Completed in AGHD and PGHD
 - Effective in both weekly & twice-monthly
 - Showing good annual HV even in 2^{nd} year
 - Pediatric patients grew better in 2nd year when switched from daily to GX-H9 weekly
- L/O to Tasly (China)
 - Established TASGEN \rightarrow Merged as IMAB
- PGHD Ph3 in preparation
 - China Ph3 IND by IMAB in 4Q 2019
 - Global Ph3 IND by REZOLUTE



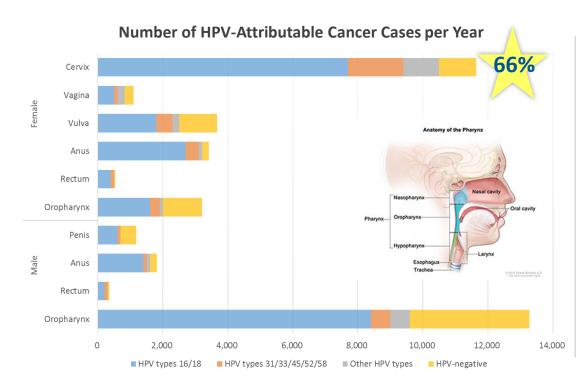
Long-acting Growth Hormone Programs

Compa	ny	Genexine	ascendis pharma	OPKO Pfizer	novo nordisk
Drug		GX-H9	ACP-0001	MOD-4023	NNC0195-0092
Long-acting Tec	hnology	hyFc	TransCon PEG	СТР	Albumin
Frequency		Weekly Twice-monthly	Weekly	Weekly	Weekly
Stage of – Development	Adult	Phase 2 completed	Phase 2 completed	Phase 3 failed	Phase 3 On-going
	Pediatric	Preparing for Phase 3 IND	Completes Pivotal Phase 3	Completes Pivotal Phase 3	Phased 2 completed
Height Velocity		<u>Ph2 12 month</u> 0.8mg 10.5cm/yr 1.2mg 11.76cm/yr 2.4mg 11.03cm/yr (EOW) Geno 0.03mg 9.14cm/yr	<u>Ph3 12 month</u> 0.24mg 11.2cm/yr Geno 0.034mg 10.3cm/yr	Ph2 12 month 0.25mg 10.44cm/yr 0.48mg 10.96cm/yr 0.66mg 11.93cm/yr Geno 0.034mg 12.46cm/yr	<u>Ph2 6 month</u> 0.04mg 8.0cm/yr 0.08mg 10.9cm/yr 0.16mg 12.9cm/yr Nord 0.034mg 11.4cm/yr
СМС		Genetic fusion	Chemical conjugation	Genetic fusion	Chemical conjugation

GX-188E

HPV Therapeutic DNA Vaccine Human Papilloma Virus (HPV) Induced Cancer

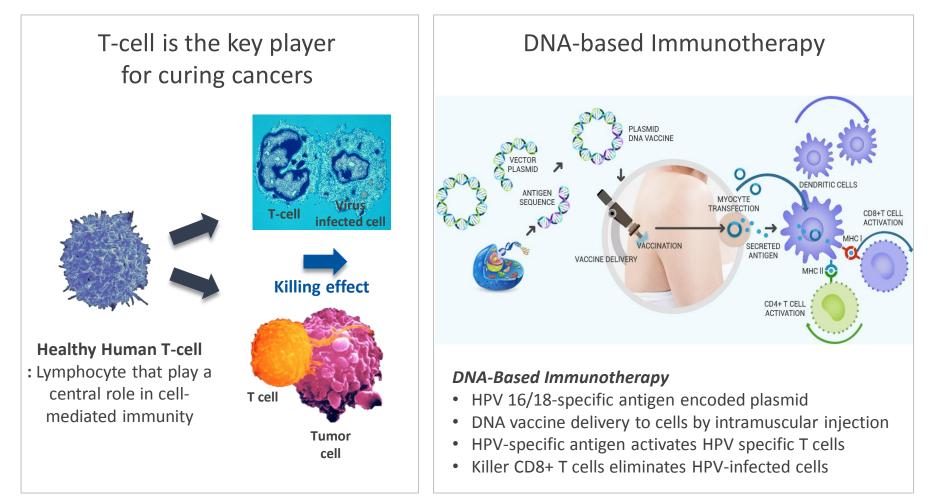
HPV induced Cancers



Source: Centers for Disease Control and Prevention (CDC), Number of HPV-Associated and HPV-Attributable Cancer Cases per Year, 2015

- About **270,000** women die from cervical cancer every year
- About 500,000 cervical cancer and other HPV-induced cancer patients builds up about \$2~3 Billion market
- HPV 16/18 type causes
 - 66% of cervical cancer
 - 63% of head and neck cancer

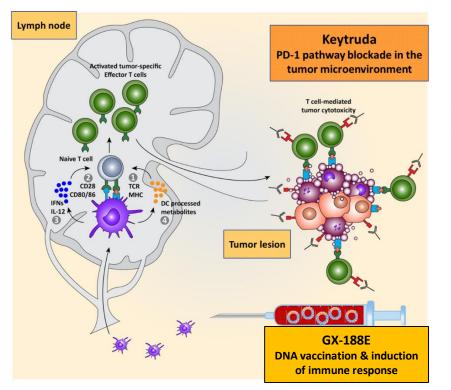
HPV DNA Vaccine Technology



Source: Britannica.com, scitechdaily.com

GX-188E+Keytruda[®] Combo for Cervical Cancer

Key Summary





- Clinical PoC trial design: Simon 2-Stage
- Study Protocol
- Keytruda[®]: IV, 200mg, at every 3 weeks
- GX-188E: IM, 1mg x 2 sites, at 1, 2, 4, 7, 13, 19, and 46 week (7 times/yr)
- Keynote-158 (Keytruda mono trial)
 - ORR 12.2% (12/98 advanced cervical ca.)
 - Accelerated approval by FDA as 2L
- GX-188E+Keytruda Combo in similar setting
 - 1 CR, 3 PR (4/10 advanced cervical cancer)
 - Recruitment for Ph2 stage 2 initiated
 - Plan to complete patient enrollment by 1Q 2020

Development and Business Milestones

Tentative Development Milestone in 2020

	4Q 2019	1Q	2Q	3Q	4Q
GX-17	Solid Tumor Ph1b interim data readout at SITC		TNBC Ph1b/2 interim data readout at ASCO		
GX-H9	CH Ph3 IND Submission by I-Mab				US FDA Ph3 IND Submission by Rezolute
GX-188E			Papitrol-188 & Keytruda® combo Ph1b/2 interim data readout at ASCO		

Clinical Development

- GX-17:
 - ✓ Combo Studies (TNBC, GBM, Skin Cancer) : Combo trials were initiated and validate trend of efficacy (PoC)
 - \checkmark 1~2 additional indications : To get IND approvals and start trials

Business Development

- Licence-Out deal of Bio-Better Franchise pipelines
- GX-17: Add more combo studies with top-notch global pharma

Financial Information

As of 1H 2019		(Million KRW)
	1H 2019	2018
Current Asset	130,970	177,518
Total Asset	389,853	374,811
Total Debt	61,571	54,304
Total Equity	328,283	320,507

Numbers for Reference				
Total issued #	t of shares	22,783,683		
52 weeks stock price	high	111,500		
	low	46,400		
2018 R&D	Expense	32,715M		

(KRW)

Thank you

Genexine, Inc. Korea Bio Park, Bldg. B, 700 Daewangpangyo-ro, Bundang Gu, Seongnam Si, Gyunggi Do, 463-400 Korea

Contact : Hyunjin Oh/ IR/PR hyunjin.oh@genexine.com +82-31-628-3250



