



2Q21 Earnings Release

August, 2021
Investor Relations

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The financial information in this document are consolidated earnings* results based on K-IFRS.

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1. 실적요약 / Financial Summary (2Q21)



[Unit: KRWbn, 십억원]

	2Q20	1Q21	2Q21	Change in %	
				YoY	QoQ
Revenue	48.3	63.8	64.5	33.7%	1.1%
COGS	15.2	16.0	17.2	13.2%	7.8%
Gross Profit	33.0	47.8	47.3	43.1%	-1.1%
(%)	68.4%	74.9%	73.3%	4.8%p	-1.7%p
SG&A	16.3	18.4	20.7	26.7%	12.7%
Operating Profit	16.7	29.5	26.6	59.1%	-9.7%
(%)	34.6%	46.2%	41.2%	6.6%p	-5.0%p
Others	5.6	-2.4	-4.4		
Pre-tax Income	22.3	27.0	22.1	-0.7%	-18.1%
Net income	15.1	19.4	15.4	1.8%	-20.8%
(%)	31.3%	30.5%	23.9%	-7.5%p	-6.6%p

2. 제품별 매출 / Revenue Breakdown (2Q21)



[Unit: KRWbn, 십억원]

	2Q20	(%)	1Q21	(%)	2Q21	(%)	YoY	QoQ
Toxin	26.7	55.2%	37.3	58.4%	35.3	54.7%	32.4%	-5.3%
Filler	13.5	28.0%	18.1	28.4%	21.3	33.0%	57.7%	17.6%
Cosmetics	3.1	6.4%	3.2	5.1%	2.7	4.2%	-12.5%	-17.1%
Medical device	4.6	9.5%	4.4	7.0%	4.2	6.5%	-7.9%	-5.1%
Hugel America	0.4	0.9%	0.7	1.2%	1.0	1.6%	128.0%	34.9%
Total	48.3	100.0%	63.8	100.0%	64.5	100.0%	33.7%	1.1%

*J World included in Medical device segment

3. 지역별 매출 / Regional Breakdown (2Q21)

[Unit: KRWbn, 십억원]

		Toxin & Filler				
		2Q20	1Q21	2Q21	YoY	QoQ
Domestic		24.2	26.8	27.8	14.8%	3.8%
Export		16.0	28.6	28.8	80.2%	0.6%
	Asia	13.6	20.9	19.9	46.3%	-4.8%
	Latin America	0.4	4.0	2.8	636.2%	-29.3%
	EU/CIS	2.0	3.6	6.0	207.5%	64.9%
Total		40.2	55.4	56.6	40.8%	2.2%

4. Appendix – 재무상태표 / Balance Sheet



[Unit: KRWbn, 십억원]

	2019	2020	2Q21
Asset			
Current Asset	640.9	668.4	662.8
Non-Current Asset	253.8	287.9	325.9
Total Asset	894.7	956.3	988.7
Liability			
Current Liability	37.6	43.8	40.6
Non-Current Liability	112.9	118.5	121.1
Total Liability	150.4	162.3	161.8
Equity			
Paid-in Capital	2.2	6.4	6.3
Capital Surplus	331.4	327.2	327.3
Other Capital Components	-397.1	-395.3	-400.5
Accumulated Other Comprehensive Income	-5.3	-0.1	1.8
Retained Earning	768.3	808.5	841.8
Non-Controlling Interests	44.8	47.4	50.3
Total Equity	744.3	794.1	826.9
Total Liability and Equity	894.7	956.3	988.7



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