

EUGENE TECHONOLGY

2019.2Q



FORWARD LOOKING STATEMENT

본 자료에 포함된 향후 전망은 본사, 자회사 및 관계사 등에 대한 외부감사인의 회계감사가 완료되지 않은 상태에서 투자자 여러분의 편의를 위해 작성된 자료이므로, 그 내용 중 일부는 회계감사과정에서 달라질 수 있음을 양지하시기 바랍니다.

또한 본 자료는 미래에 대한 "예측정보"를 포함하고 있습니다. 이는 과거가 아닌 미래의 사건과 관계된 것으로 회사의 향후 예상되는 경영현황 및 재무실적을 의미하고, 표현상으로는 '예상', '전망', '계획', '기대' 등과 같은 단어를 포함합니다.

"예측정보"는 그 성격상 불확실한 사건들을 언급하는데, 이러한 불확실성으로 인해 회사의 실제 미래 실적은 "예측정보"에 명시적 또는 묵시적으로 포함된 내용과 중대한 차이가 있을 수 있음을 양지하시기 바랍니다.

This document is provided for the convenience of investors only, before the external audit is completed. The audit outcomes may cause some parts of this document to change.

This document contains "forward-looking statements" - that is, statements related to future, not past, events. In this context,

"forward-looking statements" often address our expected future business and financial performance, and often contain words

such as "expects", "anticipates", "intends", "plans", "believes", "seeks" or "will".

"Forward-looking statements" by their nature address matters that are, to different degrees, uncertain.

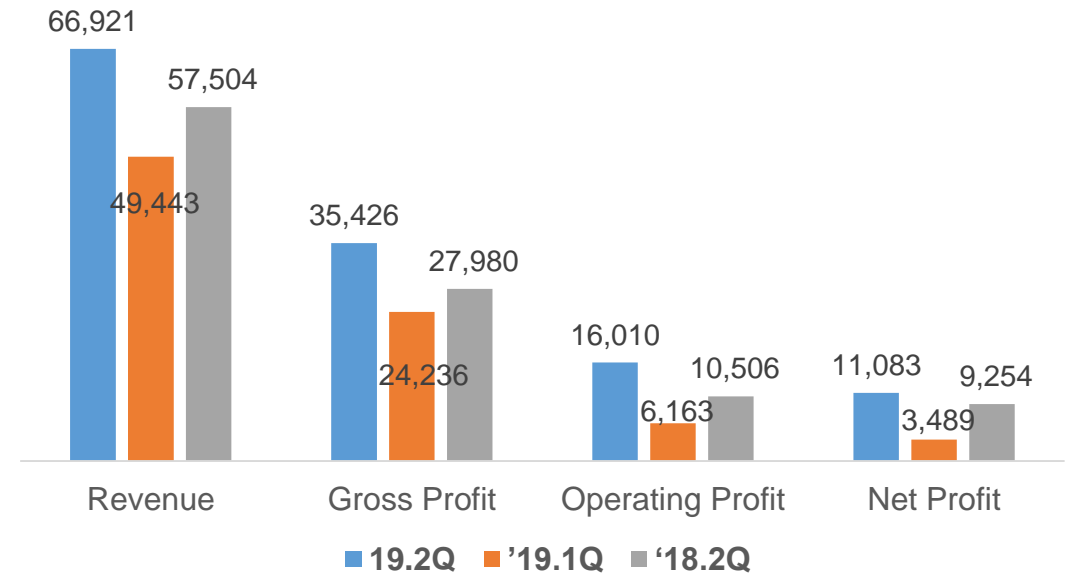
These uncertainties may cause our actual results to be materially different from those expressed in this document.

2019.1Q Result

Summary of Sales & Profit

(Unit: Mill. KRW)

	'19.2Q	'19.1Q	'18.2Q	QoQ	YoY
Revenue	66,921	49,443	57,504	35.4%	16.4%
Gross Profit	35,426	24,236	27,980	46.2%	26.6%
Operating Profit	16,010	6,163	10,506	159.8%	52.4%
Net Income	11,083	3,489	9,254	217.7%	19.8%



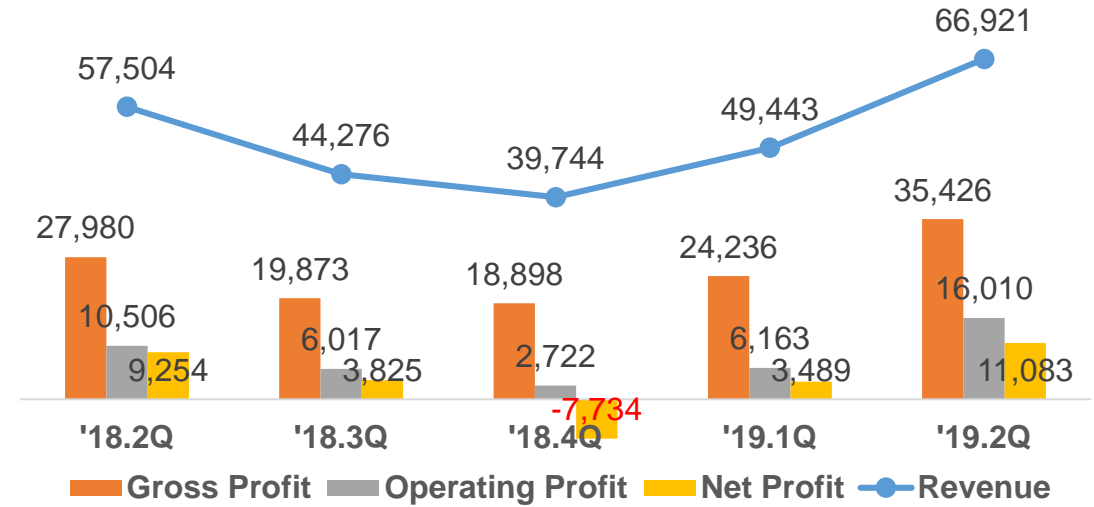
- 2Q result improved QoQ & YoY due to increased sales of equipment related to DRAM migration and line upgrade
- Enhanced future growth engines by securing new customers and completing new equipment approval

Revenue & Profit

Change in sales and operating profit

(Unit: Mill. KRW)

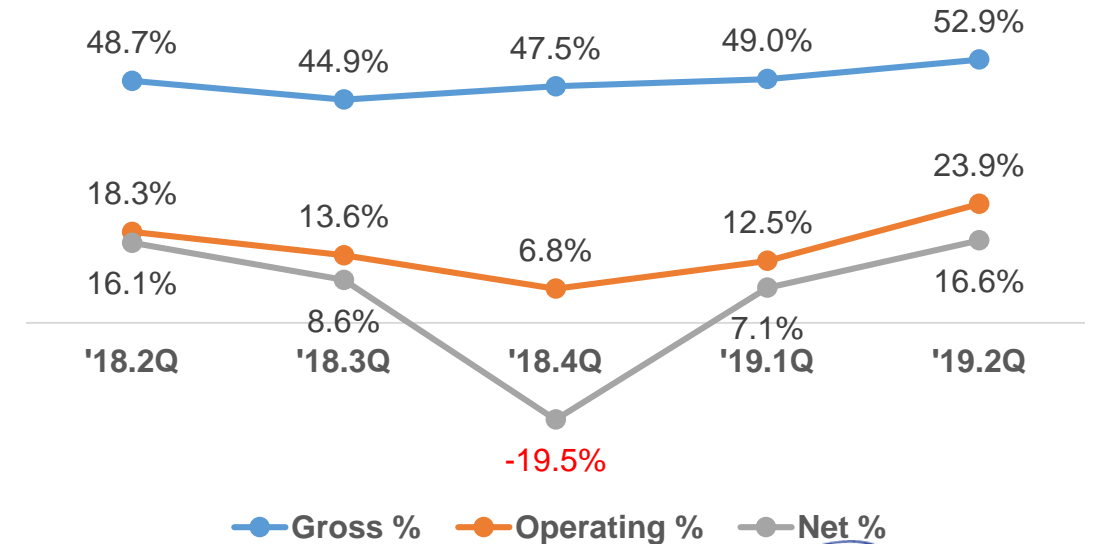
	'18.Q2	'18.Q3	'18.Q4	'19.Q1	'19.Q2
Revenue	57,504	44,276	39,744	49,443	66,921
G/P	27,980	19,873	18,898	24,236	35,426
O/P	10,506	6,017	2,722	6,163	16,010
Net Income	9,254	3,825	-7,734	3,489	11,083



Profitability Index

(Unit: %)

	'18.Q2	'18.Q3	'18.Q4	'19.Q1	'19.Q2
Gross %	48.7%	44.9%	47.5%	49.0%	52.9%
OP %	18.3%	13.6%	6.8%	12.5%	23.9%
Net %	16.1%	8.6%	-19.5%	7.1%	16.6%



Financial Statement

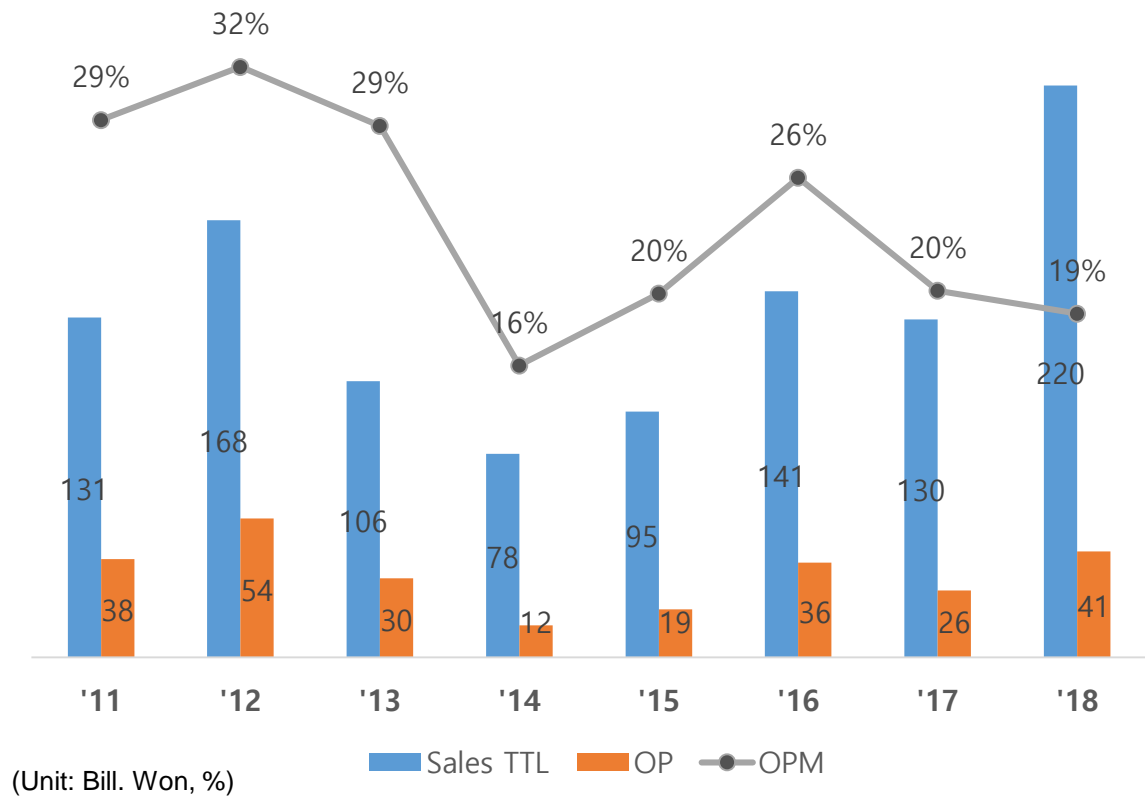
B/S	2018.09.30
Asset	291,755,178,851
Non-Current Asset	130,691,040,514
Current Asset	161,064,138,337
Liability	44,170,265,875
Equity	247,584,912,976

C/F	2018.09.30
Cash flows from operating activities	36,414,942,513
Cash flows from investing activities	-46,384,401,905
Decrease (increase) in short-term financial instruments	-38,380,286,638
Acquisition of tangible assets	-6,473,526,822
Increase in development cost	-2,094,682,824
Cash flow from financing activities	-5,332,389,806
Disposition of treasury stock	-15,167,867,900
Dividend Payment	23,593,326,241
Net increase (decrease) in cash and cash equivalents	8,425,458,341
Basic cash and cash equivalents	36,414,942,513
Ending Cash and Cash Equivalents	-46,384,401,905

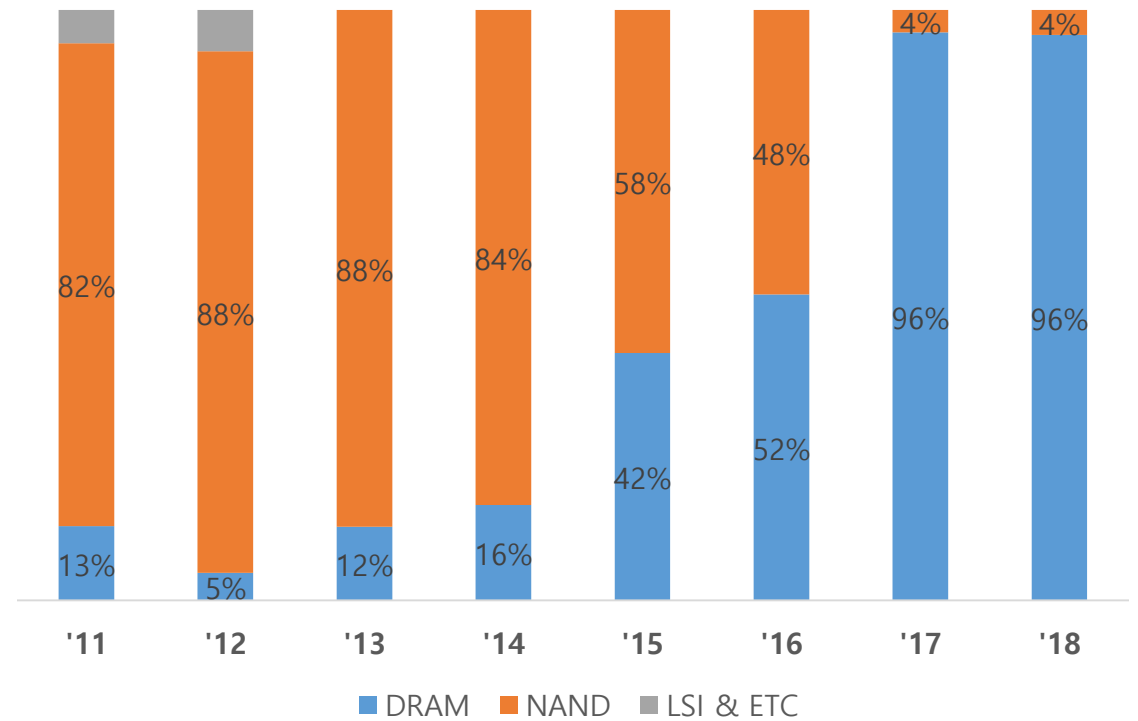
I/S	2Q	1Q
Revenue	66,921,203,885	49,442,670,761
Cost of Good Sold	31,495,143,654	25,206,775,288
Gross Profit	35,426,060,231	24,235,895,473
Administrative expenses	19,415,687,985	18,073,382,745
Operating Profit(Loss)	16,010,372,246	6,162,512,728
Other revenue	1,883,055,260	983,905,608
Other expenses	1,749,641,233	420,775,106
Financial profit	423,725,516	395,762,735
Earnings before interest & tax	41,198,052	38,839,382
Income tax expenses	16,526,313,737	7,082,566,583
Net Income(Loss)	5,443,029,736	3,594,018,692
Earnings per share	11,083,284,001	3,488,547,891
Basic EPS (Unit : KRW)		
Diluted EPS (Unit : KRW)	468	132

Revenue & Profit

Revenue & Profit



Sales by Application



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