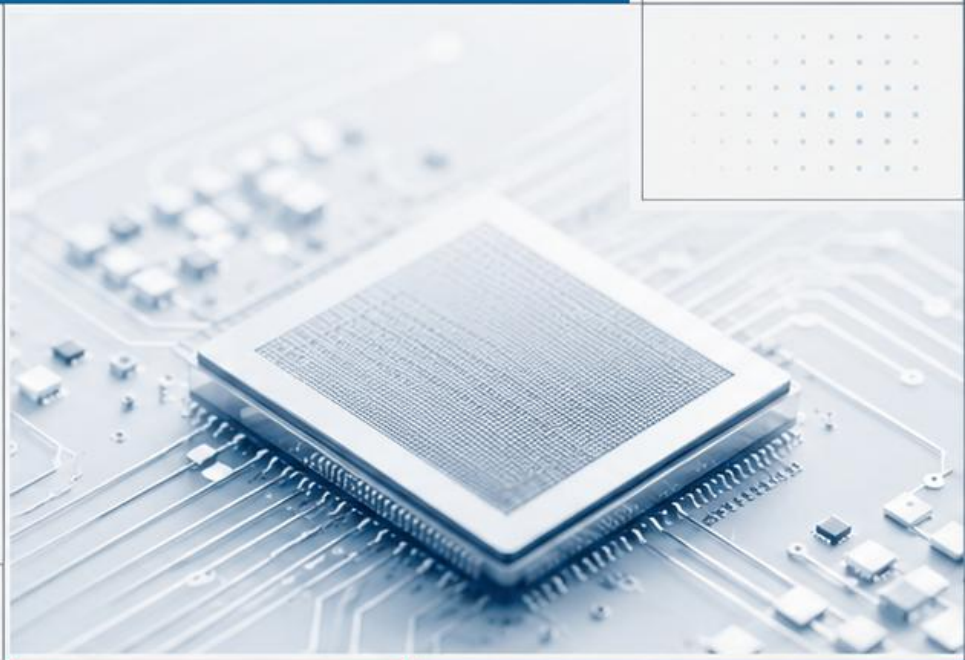
TFE INVESTOR RELATIONS 2026 1Q

Semiconductor Test Total Solution Provider



티에프이

Advanced Technology

Global Partnership

Sustainable Growth

티에프이

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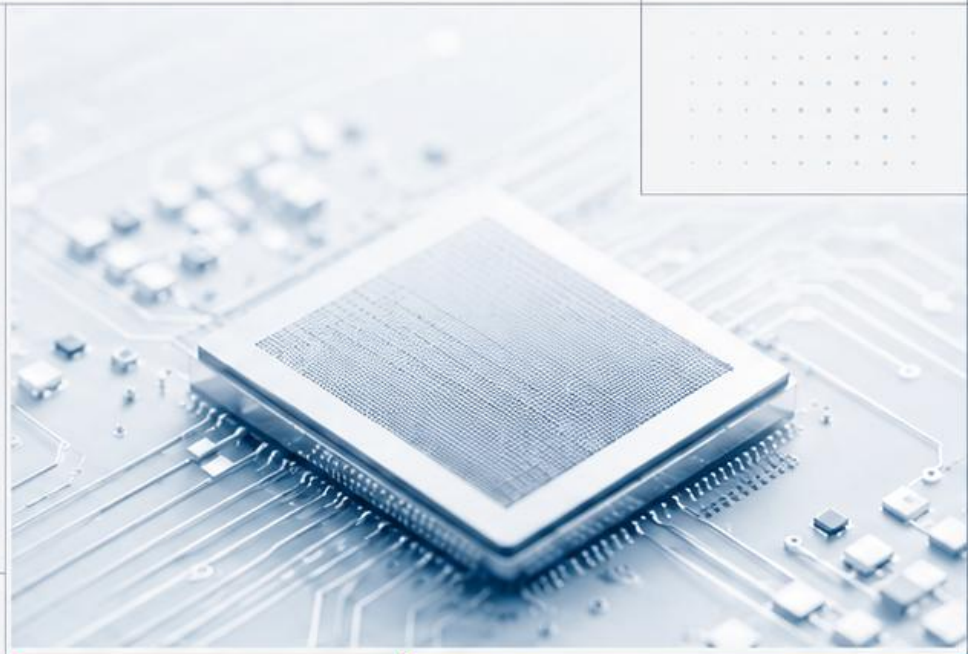


Chapter 01 | Company Introduction

Chapter 02 | Business Performance

Chapter 03 | Growth Strategy

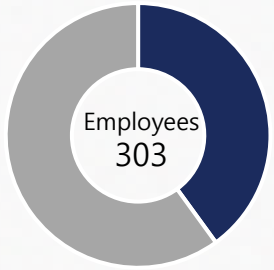
Appendix

Semiconductor Test Total Solution Provider

Company	TFE Co., Ltd.
CEO	S.J. Moon
Establishment	2003.10.29
Capital	KRW 1.196 billion
Employees	**303 (R&D 123)**
Business Site	Gyeonggi-do, Republic of Korea
Website	www.tfe.co.kr

3 R&D Centers

Employees

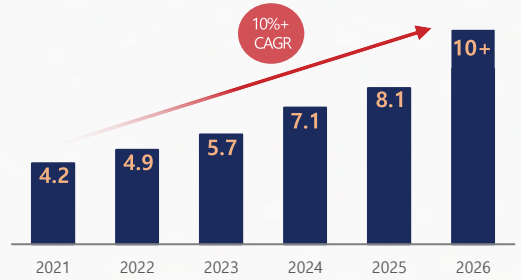


R&D **40%**

Others 60%

Annual R&D Expenses

(Unit : KRW billion)



Patent & Intellectual Property

Test Socket	Board	COK
30	28	60

Global Infrastructure, Local Commitment

Hwaseong HQ

Hyangnam Factory

Dongtan Factory

JMT (Japan)

01 Planning new branch in USA & Singapore

- ✓ Total 3 local staffs on duty
- ✓ Actively targeting the USA & Singapore market

02 Agency & partner network

- ✓ USA, Taiwan, Israel, Singapore, etc.
- ✓ Continuous search for partners

03 Exhibitions

- ✓ 4 exhibitions scheduled for 2026
- ✓ TestConX(USA), Semi SEA(Korea) Malaysia, Taiwan

2026 1 Q Revenue Growth and Product Mix

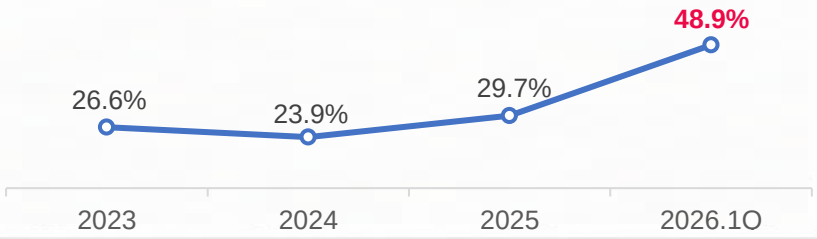
2026 1Q Sales

32.3 Billion won

YoY

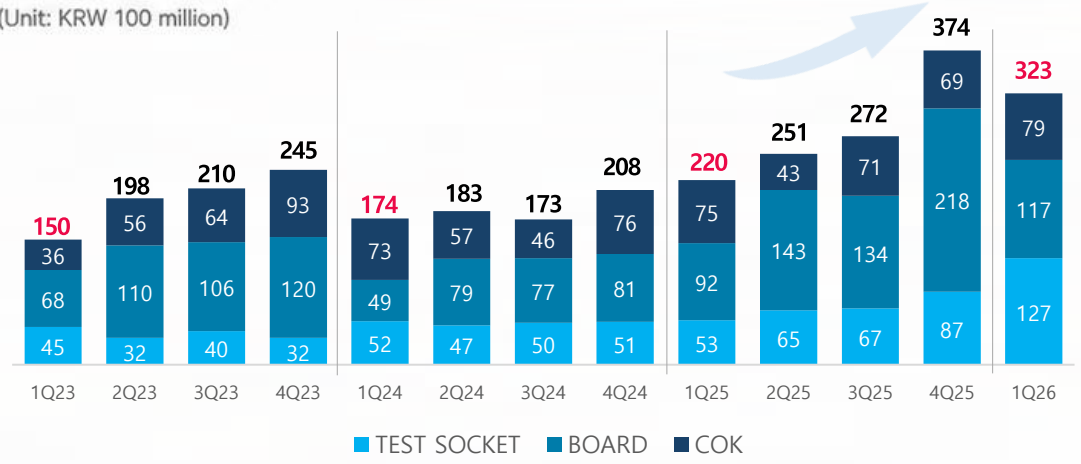
47% ↑

Export Revenue % (2023~2026 1Q)



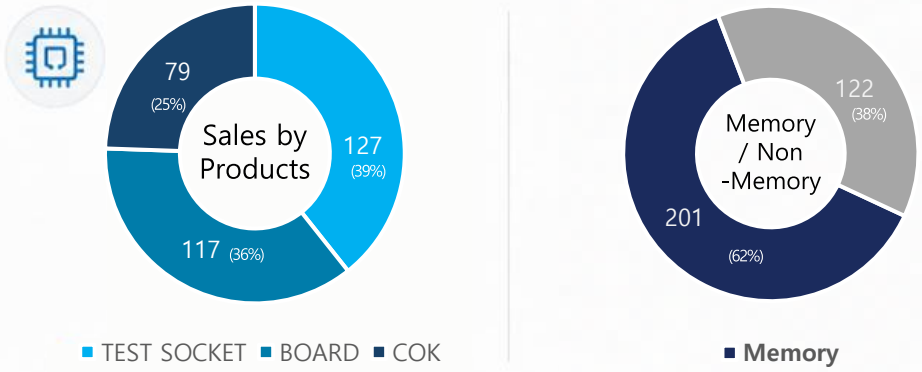
Quarterly Sales Status (2023~2026 1Q)

(Unit: KRW 100 million)

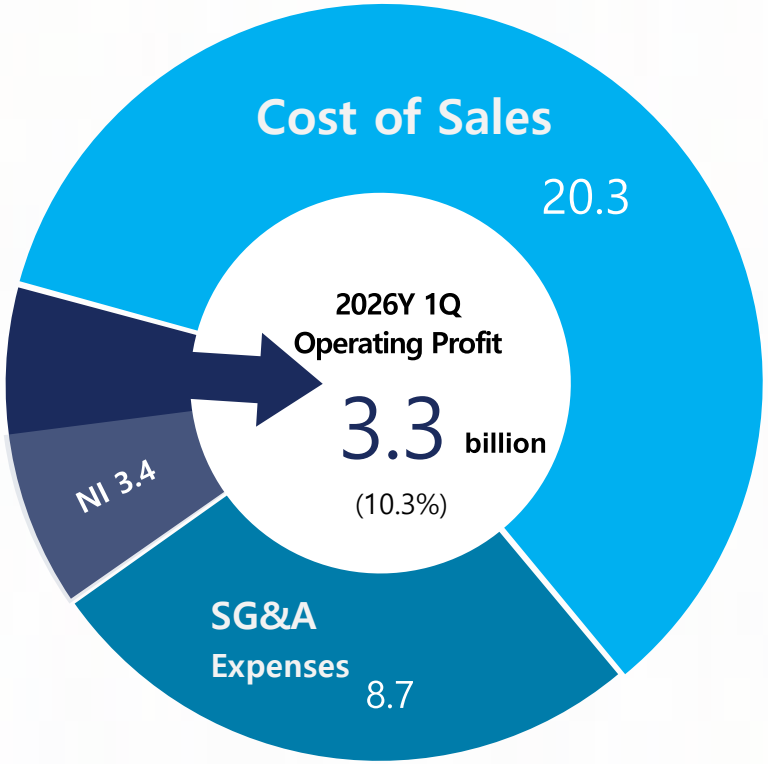


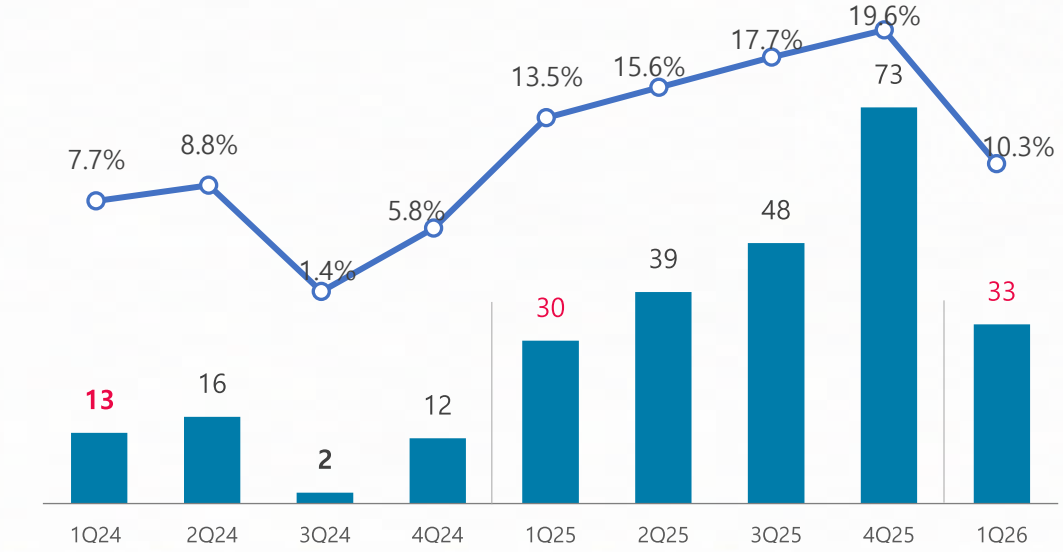
Sales Status by Products (2026 1Q)

(Unit: KRW 100 million)



Solid 1Q Signals Another Promising Year





Well-Capitalized and Ready to Scale

(Unit : KRW 100 million)

Assets 1,663

- **Current assets** 958
  - Cash & MMF 610
  - Trade Receivable 170
  - ⋮
- **Non-current assets** 705
  - Property, plant and equipment 598
  - ⋮

Liabilities 423

- Current liabilities 291
  - borrowings 120
- Non-current liabilities 132
  - borrowings 77

Equity 1,240

- Issued capital 12
- Capital surplus and Others 529
  - ⋮
- Retained earnings 699

※ Consolidated Financial Statements Basis

Major Management Indicators

Current Ratio		Debt-to-Equity Ratio	
25Y	26Y 1Q	25Y	26Y 1Q
340.8%	329.9%	31.5%	34.1%

Operating Profit Margin		Net Profit Margin	
25Y	26Y 1Q	25Y	26Y 1Q
17.1%	10.3%	16.2%	10.7%

Capex

(Unit : KRW 100 million)

23Y	24Y	25Y	26Y 1Q	26Y(P)
108	183	155	36	249

3C, Three Pillars

TFE's growth strategy is built on technology leadership, customer expansion, and capacity readiness.

Tech-driven Capability

Strengthen core technologies and innovation to deliver differentiated test solutions.

Customer & Market Diversification

Expand into high-growth markets and diverse customer segments to drive sustainable growth.

Capacity Investment

Invest proactively in facilities and infrastructure to support future demand.

Driving the Future Test Solution

01

AI (HBM, 2.5D)

02

Memory
Module SLT

03

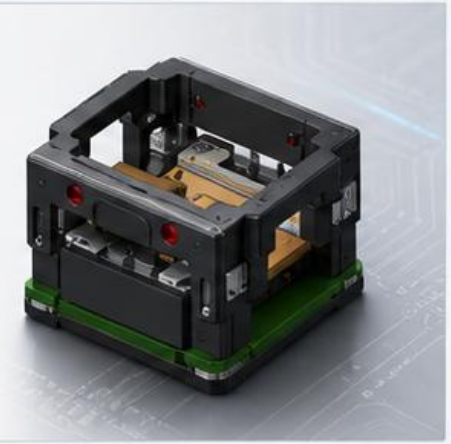
SoCAMM2 /
LPCAMM2
(Next-Generation Module)

04

Flagship
Smartphone AP

05

Burn-in
Test Socket



06

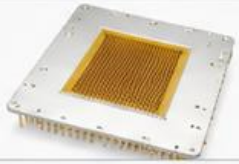
eSSD / CPO /
HBF / Glass
Substrate /
Graphic Card

One & Only
Semiconductor Total Solution Provider

TFE delivers end-to-end test interface solutions
with unmatched performance and reliability.

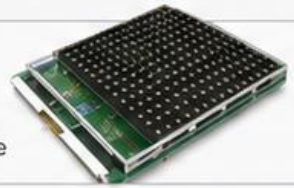
티에프이
One-Stop Solution

Socket
High-performance IC interface
with proven reliability

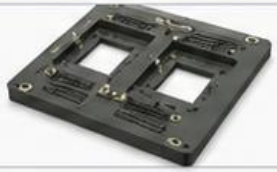


Test Board
Optimized test performance
with advanced signal integrity

Burn-In Board
Stable operation under extreme
conditions for reliability assurance



COK
Precision contact solutions
for consistent performance



SI Simulation
PI Simulation
Thermal Solution

x6 Multiplier

Complexity, Functionality, Reliability
Delivering higher value through
integrated technology and innovation

Required Quantity and Demand
Meeting growing customer demand
with scalable and dependable supply

Appendix Financial Statements Summary

Summary Balance Sheet

(Unit : KRW 100 million)

Account Title	2026.1Q	2025	2024
Current assets	958	760	724
- Cash and cash equivalents	279	187	194
- Financial assets measured fair value through profit or loss	331	278	372
- Trade Receivable Current Inventories and Others	348	295	158
Non-current assets	705	676	543
Total assets	1,663	1,436	1,267
Current liabilities	291	223	155
Non-current liabilities	132	121	328
※ Total borrowings	197	158	76
Total liabilities	423	344	483
Issued capital	12	12	11
Capital surplus	556	492	240
Other capital items	(27)	(76)	50
Retained earnings	699	664	483
Total equity	1,240	1,092	784

※ Consolidated Financial Statements Basis

Summary Profit and Loss

(Unit : KRW 100 million)

Account Title	2026.1Q	2025	2024
Revenue	323	1,117	736
Cost of sales	203	714	503
Gross profit	120	403	233
SG&A Expenses	87	212	189
Operating income	33	191	44
Non-operating Income	20	80	46
Non-operating Expenses	3	42	86
Profit before tax	50	229	4
Tax expense (income)	16	48	(11)
Profit	34	181	15