

EUGENE TECHNOLOGY

2020.3Q EARNINGS



FORWARD LOOKING STATEMENT

본 자료에 포함된 향후 전망은 본사, 자회사 및 관계사 등에 대한 외부감사인의 회계감사가 완료되지 않은 상태에서 투자자 여러분의 편의를 위해 작성된 자료이므로, 그 내용 중 일부는 회계감사과정에서 달라질 수 있음을 양지하시기 바랍니다.

또한 본 자료는 미래에 대한 "예측정보"를 포함하고 있습니다. 이는 과거가 아닌 미래의 사건과 관계된 것으로 회사의 향후 예상되는 경영현황 및 재무실적을 의미하고, 표현상으로는 '예상', '전망', '계획', '기대' 등과 같은 단어를 포함합니다.

"예측정보"는 그 성격상 불확실한 사건들을 언급하는데, 이러한 불확실성으로 인해 회사의 실제 미래 실적은 "예측정보"에 명시적 또는 묵시적으로 포함된 내용과 중대한 차이가 있을 수 있음을 양지하시기 바랍니다.

This document is provided for the convenience of investors only, before the external audit is completed. The audit outcomes may cause some parts of this document to change.

This document contains "forward-looking statements" - that is, statements related to future, not past, events. In this context,

"forward-looking statements" often address our expected future business and financial performance, and often contain words

such as "expects", "anticipates", "intends", "plans", "believes", "seeks" or "will".

"Forward-looking statements" by their nature address matters that are, to different degrees, uncertain.

These uncertainties may cause our actual results to be materially different from those expressed in this document.

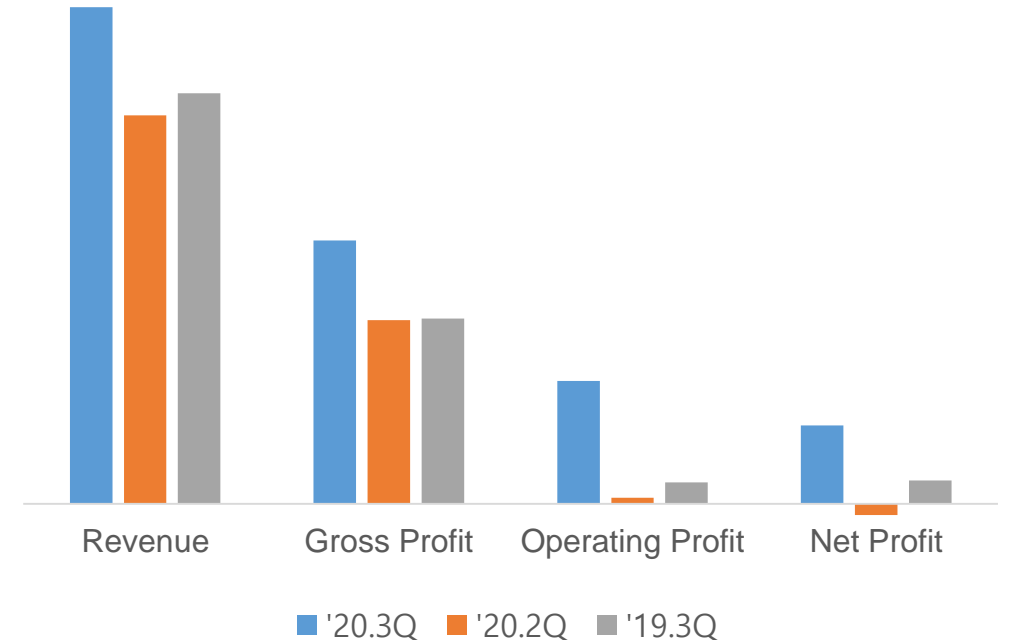
2020.3Q RESULT

Summary of Sales & Profit

(Unit: Mill. KRW)

	'20.3Q	'20.2Q	'19.3Q	QoQ	YoY
Revenue	58,252	45,537	48,129	28%	21%
GP	30,886	21,525	21,722	43%	42%
OP	14,397	704	2,514	1,944%	473%
Net Profit	9,200	-1,325	2,729	N/A	237%

- Sales improved due to better product mix
- Product qualifications to continue for further growth
 - L-Batch line-up qualification to be expanded (PEALD & LPCVD)
 - New applications (Logic/Foundry)
- Continue to enhance the capability of technology(Metal ALD)
- R&D for future products

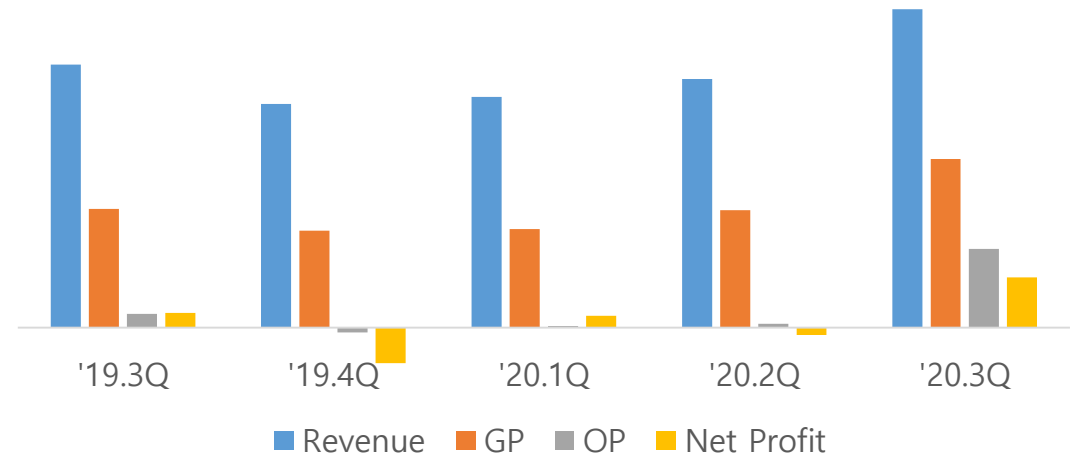


SALES & P/L

Change in sales and operating profit

(Unit: Mill. KRW)

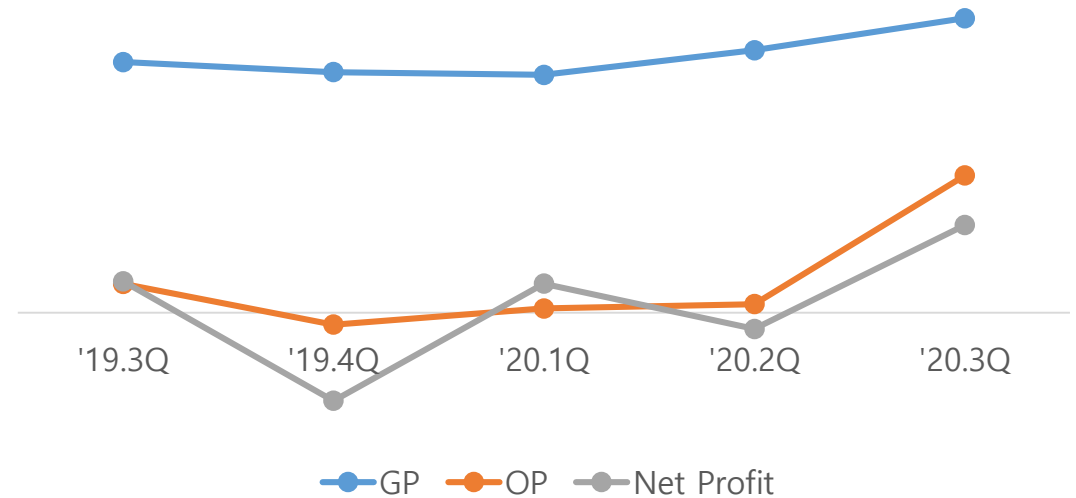
	'19.Q3	'19.Q4	'20.Q1	'20.Q2	'20.Q3
Revenue	48,129	40,974	42,208	45,537	58,252
GP	21,722	17,744	18,072	21,525	30,886
OP	2,514	-873	328	704	14,397
Net Profit	2,729	-6,492	2,208	-1,325	9,200



Profitability Index

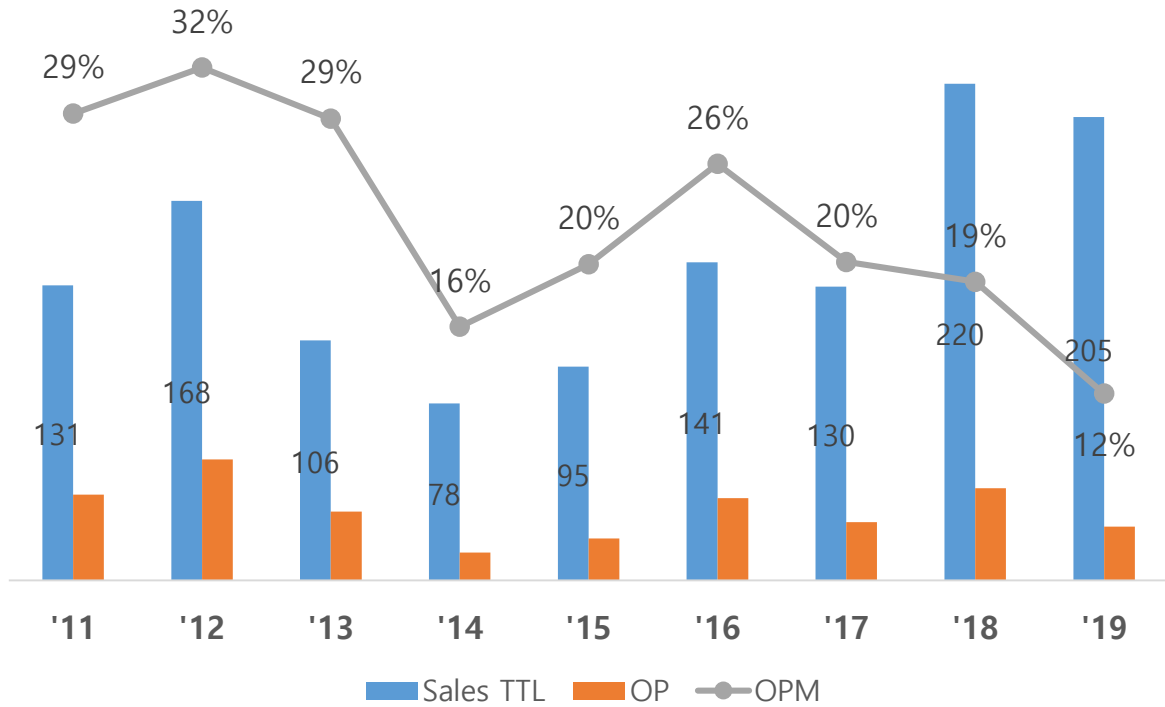
(Unit: %)

	'19.Q3	'19.Q4	'20.Q1	'20.Q2	'20.Q3
Gross %	45.1%	43.3%	42.8%	47.3%	53.0%
OP %	5.2%	-2.1%	0.8%	1.5%	24.7%
Net %	5.7%	-15.8%	5.2%	-2.9%	15.8%



Revenue & Profit

Revenue & Profit



(Unit: Bill. Won, %)

Sales by Application

