

TFE INVESTOR RELATIONS 2026

Semiconductor Test Total Solution Provider



Advanced
Technology



Global
Partnership



Sustainable
Growth

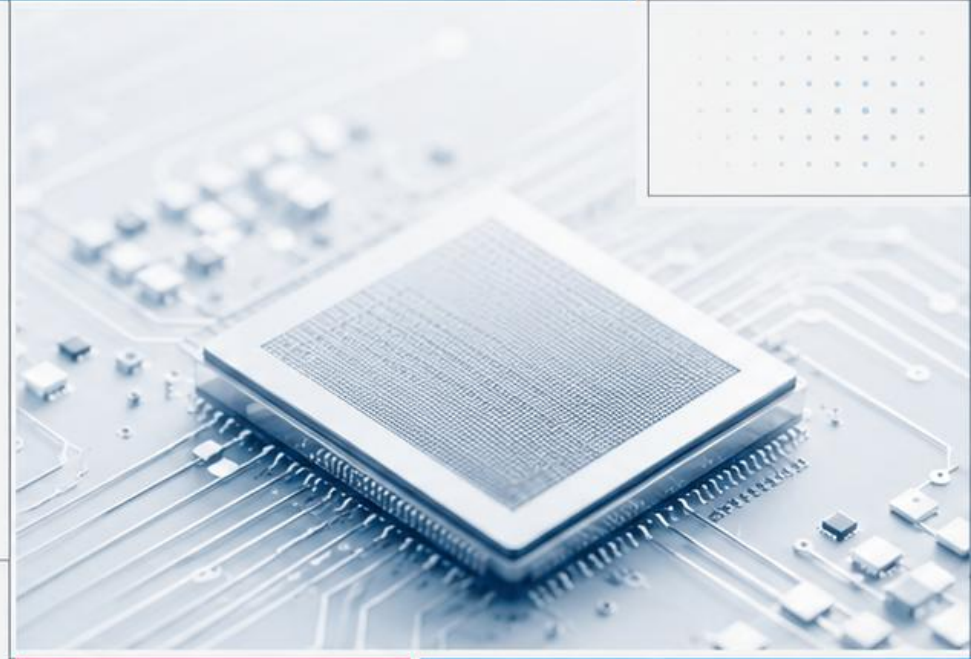


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Company Introduction



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Business Performance

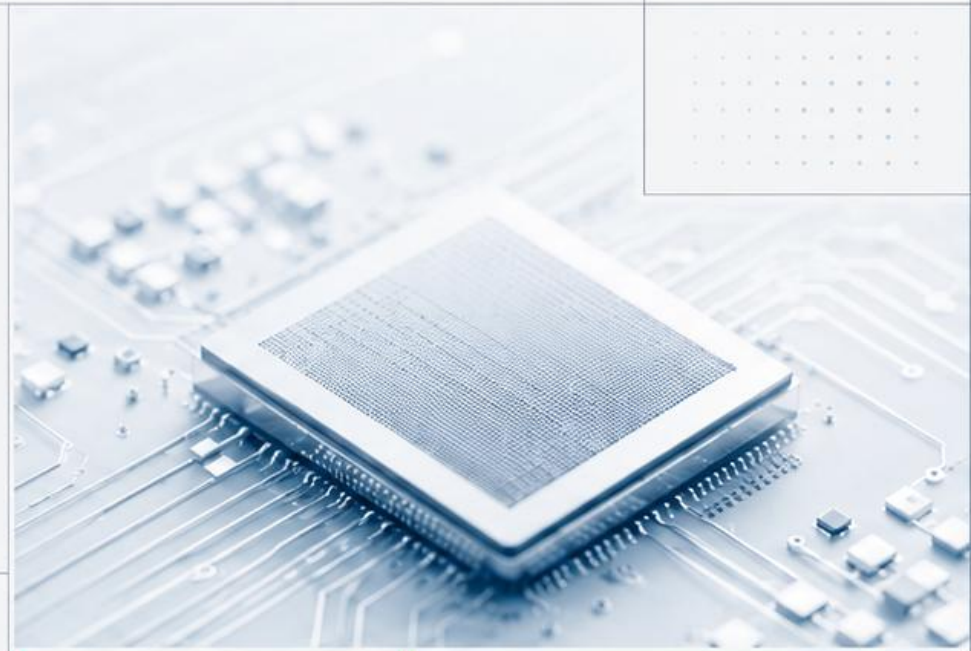


Chapter **03**

Growth Strategy



Appendix



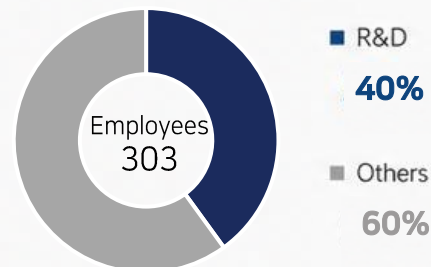
Semiconductor Test Total Solution Provider

	Company	TFE Co., Ltd.
	CEO	S.J. Moon
	Establishment	2003.10.29
	Capital	KRW 1.196 billion
	Employees	303 (R&D 123)
	Business Site	Gyeonggi-do, Republic of Korea
	Website	www.tfe.co.kr



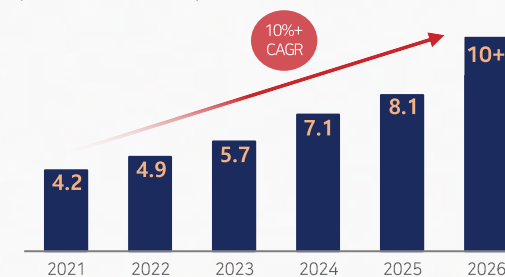
3 R&D Centers

Employees



Annual R&D Expenses

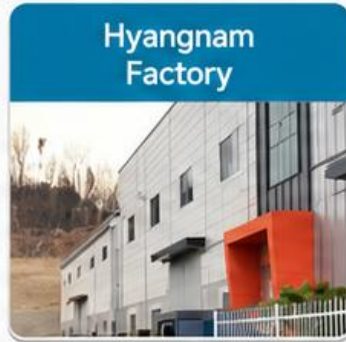
(Unit : KRW billion)



Patent & Intellectual Property



Global Infrastructure, Local Commitment



- 01** Planning new branch in USA & Singapore

 - ✓ Total 3 local staffs on duty
 - ✓ Actively targeting the USA & Singapore market

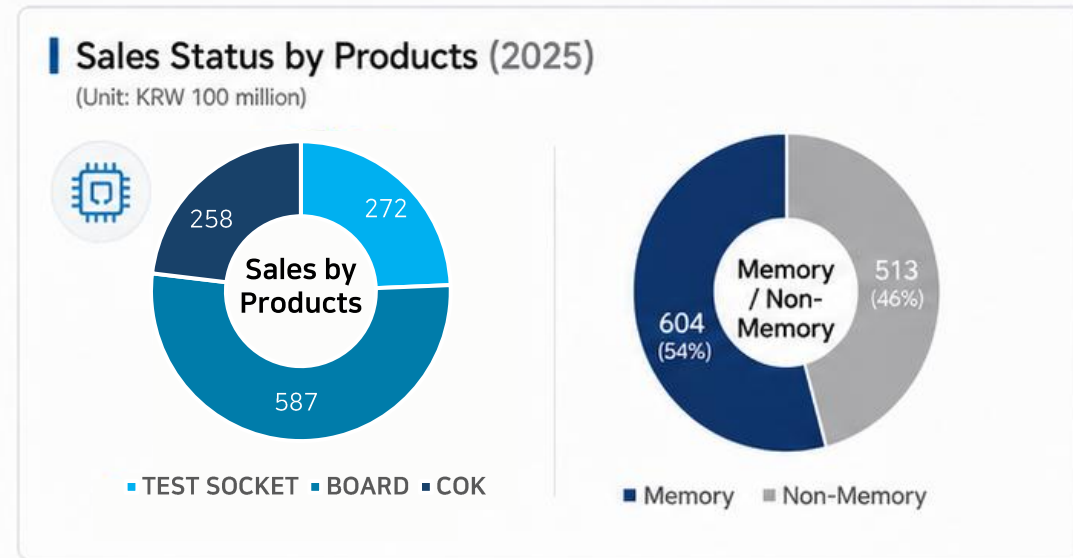
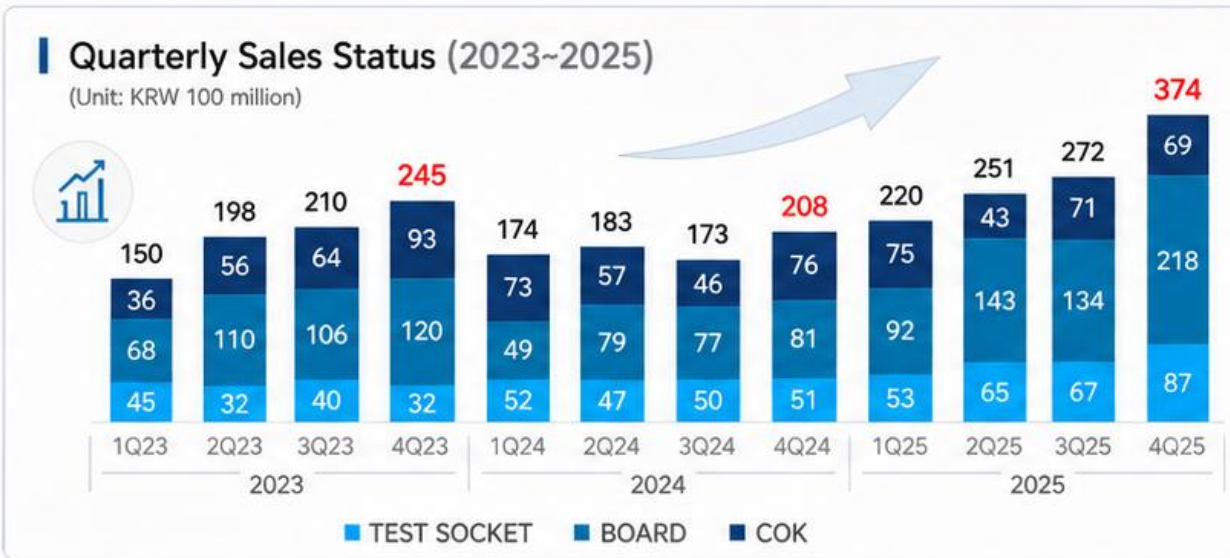
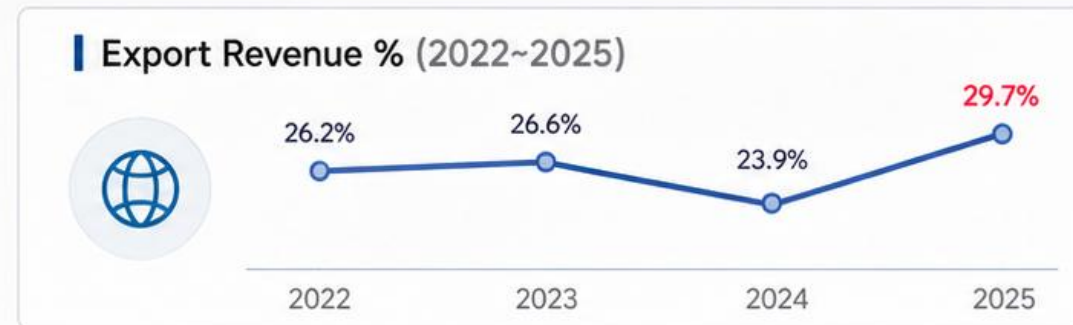
- 02** Agency & partner network

 - ✓ USA, Taiwan, Israel, Singapore, etc.
 - ✓ Continuous search for partners

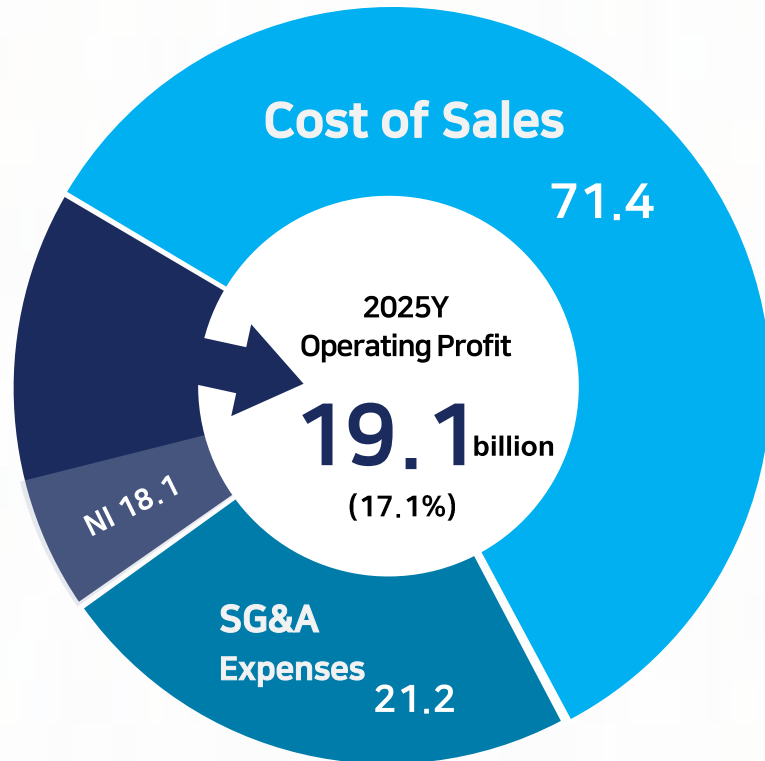
- 03** Exhibitions

 - ✓ 6 exhibitions scheduled for 2025
 - ✓ TestConX (USA), Semi SEA (Singapore), Taiwan, USA, Japan, Korea

2025 Revenue Growth and Product Mix



Solid 2025 Signals Another Promising Year



Quarterly Operating Profit Status (2024~2025)



Well-Capitalized and Ready to Scale

(Unit : KRW 100 million)

Assets	1,436	Liabilities	344
Current assets	760	Current liabilities	223
Cash & MMF	465	borrowings	90
Trade Receivable	152	Non-current liabilities	121
⋮		borrowings	68
Non-current assets	676	Equity	1,092
Property, plant and equipment	567	Issued capital	12
⋮		Capital surplus and Others	416
		⋮	
		Retained earnings	664

Major Management Indicators

Current Ratio		Debt-to-Equity Ratio	
24Y	25Y	24Y	25Y
468.5%	340.8%	61.6%	31.5%

Operating Profit Margin		Net Profit Margin	
24Y	25Y	24Y	25Y
6.0%	17.1%	2.0%	16.2%

- Net Profit Margin Excluding CB Valuation in FY2024: 11.1%

Capex

(Unit : KRW 100 million)

22Y	23Y	24Y	25Y	26Y(P)
58	108	183	155	249

※ Consolidated Financial Statements Basis

3C, Three Pillars

TFE's growth strategy is built on technology leadership, customer expansion, and capacity readiness.



Tech-driven Capability

Strengthen core technologies and innovation to deliver differentiated test solutions.



Customer & Market Diversification

Expand into high-growth markets and diverse customer segments to drive sustainable growth.



Capacity Investment

Invest proactively in facilities and infrastructure to support future demand.

Driving the Future Test Solution

01



AI (HBM, 2.5D)



02



Memory
Module SLT



03



SoC / AMM2 /
LPCAMM2
(Next-Generation Module)



04



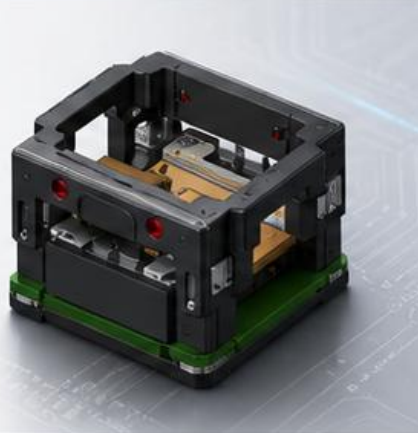
Flagship
Smartphone AP



05



Burn-in
Test Socket



06

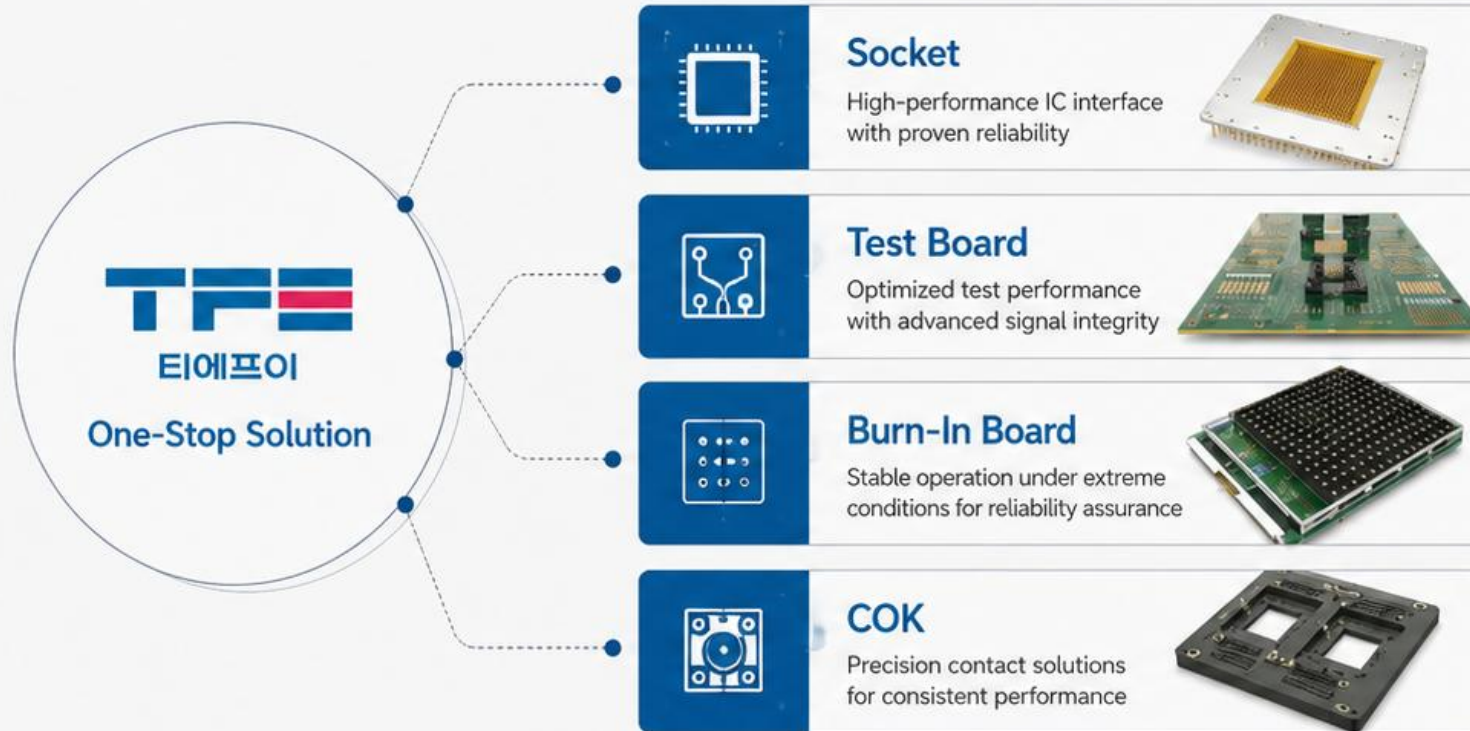


eSSD / CPO /
HBF / Glass
Substrate /
Graphic Card



One & Only Semiconductor Total Solution Provider

TFE delivers end-to-end test interface solutions with unmatched performance and reliability.



SI Simulation
PI Simulation
Thermal Solution
+ x6 Multiplier

P Complexity, Functionality, Reliability

Delivering higher value through integrated technology and innovation

Q Required Quantity and Demand

Meeting growing customer demand with scalable and dependable supply

Appendix Financial Statements Summary

Summary Balance Sheet

(Unit : KRW 100 million)

Account Title	2025	2024	2023
Current assets	760	724	535
- Cash and cash equivalents	187	194	407
- Financial assets measured fair value through profit or loss	278	372	-
- Trade Receivable Current Inventories and Others	295	158	128
Non-current assets	676	543	379
Total assets	1,436	1,267	914
Current liabilities	223	155	144
Non-current liabilities	121	328	58
※ Total borrowings	158	76	68
Total liabilities	344	483	202
Issued capital	12	11	11
Capital surplus	492	240	240
Other capital items	(76)	50	(8)
Retained earnings	664	483	469
Total equity	1,092	784	712

※ Consolidated Financial Statements Basis

Summary Profit and Loss

(Unit : KRW 100 million)

Account Title	2025	2024	2023
Revenue	1,117	736	803
Cost of sales	714	503	536
Gross profit	403	233	267
SG&A Expenses	212	189	175
Operating income	191	44	92
Non-operating Income	80	46	32
Non-operating Expenses	42	86	10
Profit before tax	229	4	114
Tax expense (income)	48	(11)	3
Profit	181	15	111