

EUGENE TECHNOLOGY



2020.4Q Earnings

FORWARD LOOKING STATEMENT

본 자료에 포함된 향후 전망은 본사, 자회사 및 관계사 등에 대한 외부감사인의 회계감사가 완료되지 않은 상태에서 투자자 여러분의 편의를 위해 작성된 자료이므로, 그 내용 중 일부는 회계감사과정에서 달라질 수 있음을 양지하시기 바랍니다.

또한 본 자료는 미래에 대한 "예측정보"를 포함하고 있습니다. 이는 과거가 아닌 미래의 사건과 관계된 것으로 회사의 향후 예상되는 경영현황 및 재무실적을 의미하고, 표현상으로는 '예상', '전망', '계획', '기대' 등과 같은 단어를 포함합니다.

"예측정보"는 그 성격상 불확실한 사건들을 언급하는데, 이러한 불확실성으로 인해 회사의 실제 미래 실적은 "예측정보"에 명시적 또는 묵시적으로 포함된 내용과 중대한 차이가 있을 수 있음을 양지하시기 바랍니다.

This document is provided for the convenience of investors only, before the external audit is completed. The audit outcomes may cause some parts of this document to change.

This document contains "forward-looking statements" - that is, statements related to future, not past, events. In this context,

"forward-looking statements" often address our expected future business and financial performance, and often contain words

such as "expects", "anticipates", "intends", "plans", "believes", "seeks" or "will".

"Forward-looking statements" by their nature address matters that are, to different degrees, uncertain.

These uncertainties may cause our actual results to be materially different from those expressed in this document.

2020.4Q RESULT

Summary of Sales & Profit

(Unit: Mill. KRW)

	'20.4Q	'20.3Q	'19.4Q	QoQ	YoY
Revenue	56,594	58,252	40,974	-3%	38%
GP	27,382	30,886	17,744	-11%	54%
OP	6,857	14,397	-873	-52%	N/A
Net Profit	-227	9,200	-6,492	N/A	N/A

- Maintaining strong performance through improved investment environment
- Continued new product qualification and expansion of customer base
 - Increased overseas customer base
 - Expanded qualification of Batch products
- Focus on expanding high-growth logic business

(Unit: Mill. KRW)

	'18	'19	'20
매출	220,178	205,467	202,592
매출 총 이익	104,840	99,129	97,866
영업이익	40,803	23,814	22,286
당기순이익	20,689	10,808	9,857

(Unit: %)

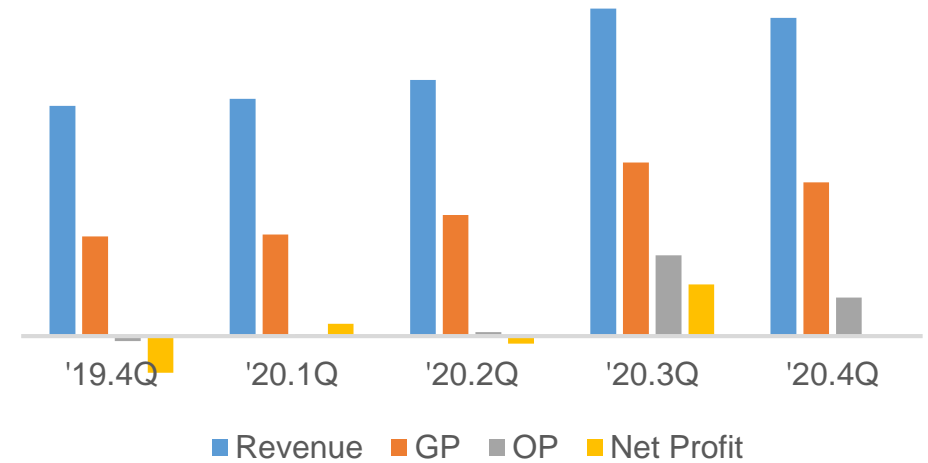
	'18	'19	'20
매출 YoY	69%	-7%	-1%
GP %	48%	48%	48%
OP %	19%	12%	11%
Net %	9%	5%	5%

SALES & P/L

Change in sales and operating profit

(Unit: Mill. KRW)

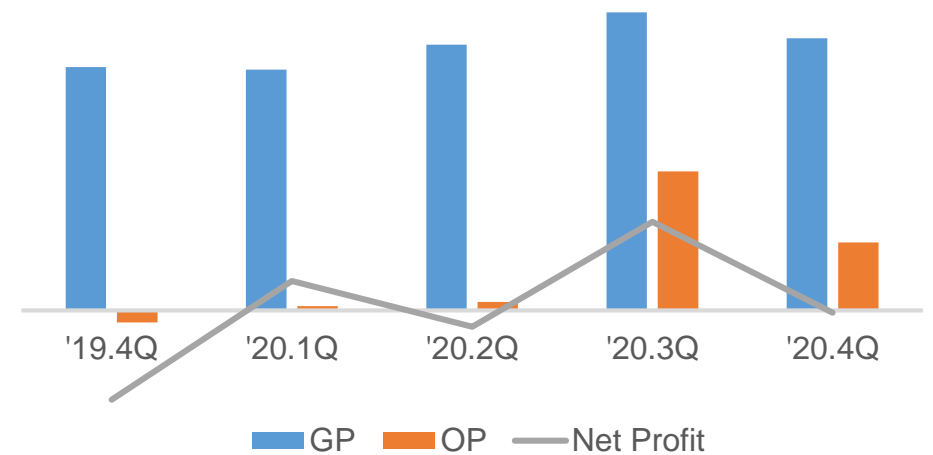
	'19.4Q	'20.1Q	'20.2Q	'20.3Q	'20.4Q
Revenue	40,974	42,208	45,537	58,252	56,594
GP	17,744	18,072	21,525	30,886	27,382
OP	-873	328	704	14,397	6,857
Net Profit	-6,492	2,208	-1,325	9,200	-227



Profitability Index

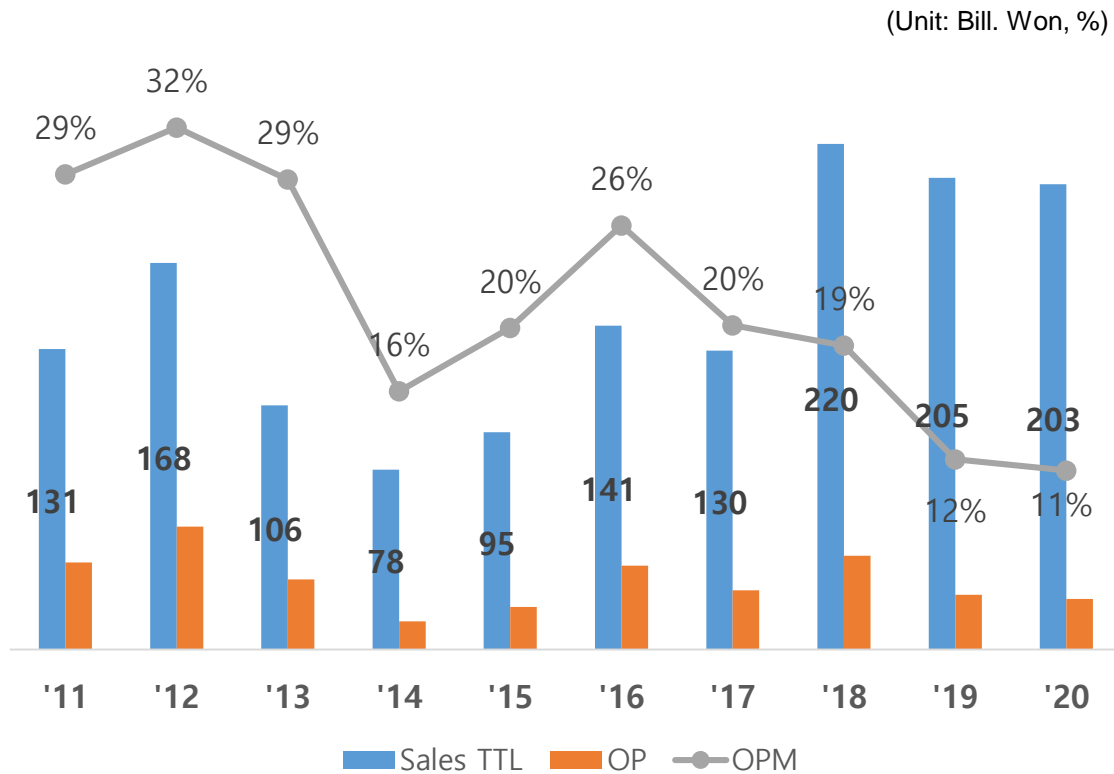
(Unit: %)

	'19.4Q	'20.1Q	'20.2Q	'20.3Q	'20.4Q
Gross %	43.3%	42.8%	47.3%	53.0%	48.4%
OP %	-2.1%	0.8%	1.5%	24.7%	12.1%
Net %	-15.8%	5.2%	-2.9%	15.8%	-0.4%



Revenue & Profit

Revenue & Profit



Sales by Application

