

INVESTOR RELATIONS

2019 2Q Financial Results

Disclaimer

This presentation has been prepared by BGF retail to provide information for investors.

All financial information contained in this document is based on K-IFRS.

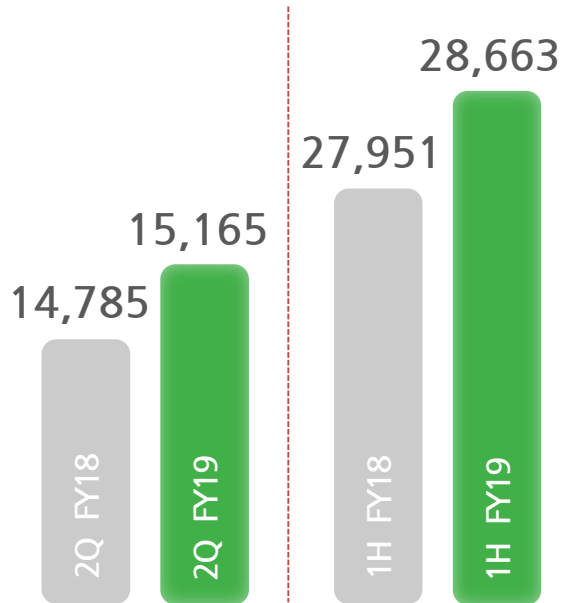
The information should not be utilized for any legal purposes in regards to investors' investment results.

In addition, the information was prepared in advance, prior to being audited by external auditors, solely for the investors' convenience. Thus, this is subject to change in the process of final auditing by external auditors.

1. Highlights

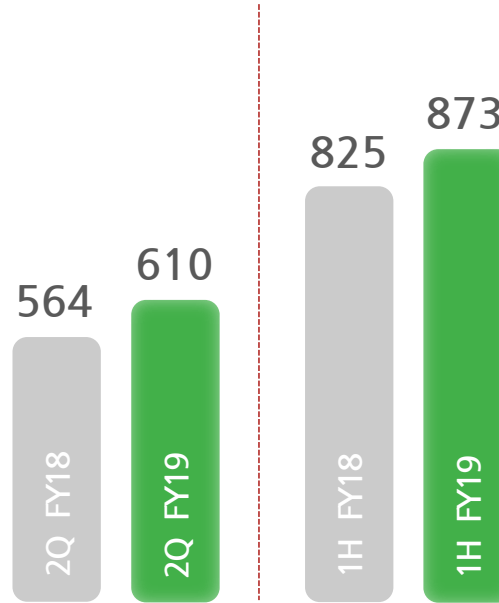
Sales

(unit:100mln KRW)



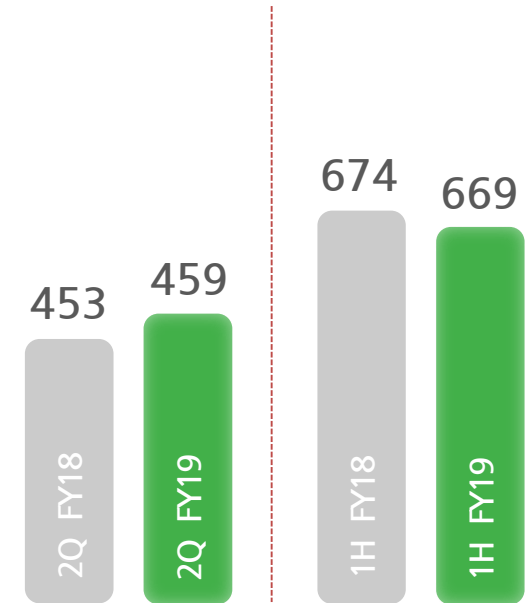
Operating Profit

(unit:100mln KRW)



Net Income

(unit:100mln KRW)



- **S a l e s** : The number of stores growth, increase sales growth in Food category.
- **O P** : Average product margin improved, despite SG&A ratio increase by the number of stores growth.
- **O t h e r s** : Based on 'K-IFRS No.1116', we adjusted the cumulative effect of 'K-IFRS No.1116' only to the beginning retained earnings of 2019.

2. Financial Results

■ Profit and Loss

(Unit: 100mln KRW, %)

Account	2Q FY19	2Q FY18	YoY	1H FY19	1H FY18	YoY
Sales	15,165	14,785	2.6	28,663	27,951	2.5
Gross Profit	2,769	2,632	5.2	5,082	4,865	4.5
Operating Profit	610	564	8.2	873	825	5.8
Income Before Tax	622	596	4.4	903	888	1.7
Net Income	459	453	1.3	669	674	-0.7

■ Financial Position

(Unit: 100mln KRW)

Account	2Q FY19	FY18
Assets	20,883	14,826
Current Assets	6,884	6,961
Cash and Cash Equivalents	192	353
Financial Instruments	700	1,894
Other Financial Assets	1,474	1,713
Inventories	1,058	1,034
Non-current Assets	13,999	7,865
Other Financial Assets	2,486	1,663
PP&E	5,165	4,861
Intangible Assets	549	508
Right-of-use assets	5,190	-
Liabilities	15,465	9,609
Current Liabilities	9,732	7,637
Trade & Other Payables	5,425	5,215
Other Financial Liabilities	3,537	1,574
└ Lease liabilities	1,684	-
Short-term Borrowings	23	51
Non-current Liabilities	5,733	1,972
Other Financial Liabilities	5,516	1,756
└ Lease liabilities	3,796	-
Equity	5,418	5,217
Capital Stock	173	173

Appendix 1

■ Profit and Loss Statement

(Unit: 100mln KRW)

Account	2Q FY19	1Q FY19	4Q FY18	3Q FY18	2Q FY18	1Q FY18
Sales	15,165	13,498	14,414	15,394	14,785	13,166
Gross Profit	2,769	2,313	2,525	2,806	2,632	2,233
SG&A	2,159	2,050	2,111	2,150	2,068	1,972
Operating Profit	610	263	414	656	564	261
Income Before Tax	622	281	442	695	596	292
Net Income	459	210	338	530	453	221

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