



Caution

This information contains estimated numbers based on 1st Quarter FY2020 Financial Results comply with the regulations of K-IFRS.

For investors' convenience, it may differ from the Audit and numbers could be changed in the future.

Estimates are not qualified by external audits. It may be changed or affected by future business circumstances.
For this reason, future financial results may differ from the estimates.

Please note that Wonik Materials and our board members are not responsible for any loss from using this information.

Corporate Status

Corporate Name	Wonik Materials Co., Ltd
CEO	Han Woo Sung
Foundation Date	2006. 12. 04
Shares Outstanding	12,608,000 (2020.03.31)
Capital	KRW 6.30 Billion (2020.03.31)
Employees	415 (2020.03.31)
Industry	High-purity Speical Gas
Yangchung(HQ)	30, Yangcheong 3-gil, Ochang-eup, Cheongwon-gu, Cheongju-si, Chungcheongbuk-do - Land 50,845m ² / Buildings 13,284m ²
Yangchung2	26, Yangcheong 3-gil, Ochang-eup, Cheongwon-gu, Cheongju-si, Chungcheongbuk-do - Land 68,970m ² / Buildings 3,182m ²
Ochang	112, Gwahaksaneop 3-ro, Ochang-eup, Cheongwon-gu, Cheongju-si, Chungcheongbuk-do - Land 20,837m ² /Buildings 9,356m ²
Jeonui	21-125, Sandan-gil, Jeonui-myeon, Sejong-si - Land 42,160m ² /Buildings 6,957m ²
Website	www.wimco.co.kr

Yangchung(HQ)



Ochang



Jeonui



Pangyo



Subsidiary ('20. 1Q 4companies)



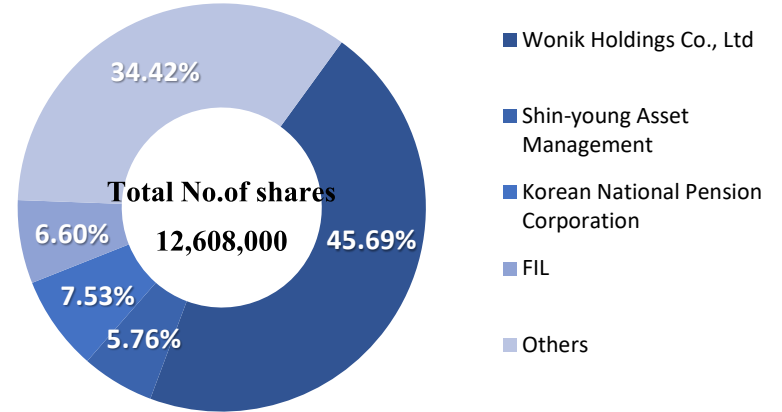
America

WMNA(Nova-kem) Equity 100%

China

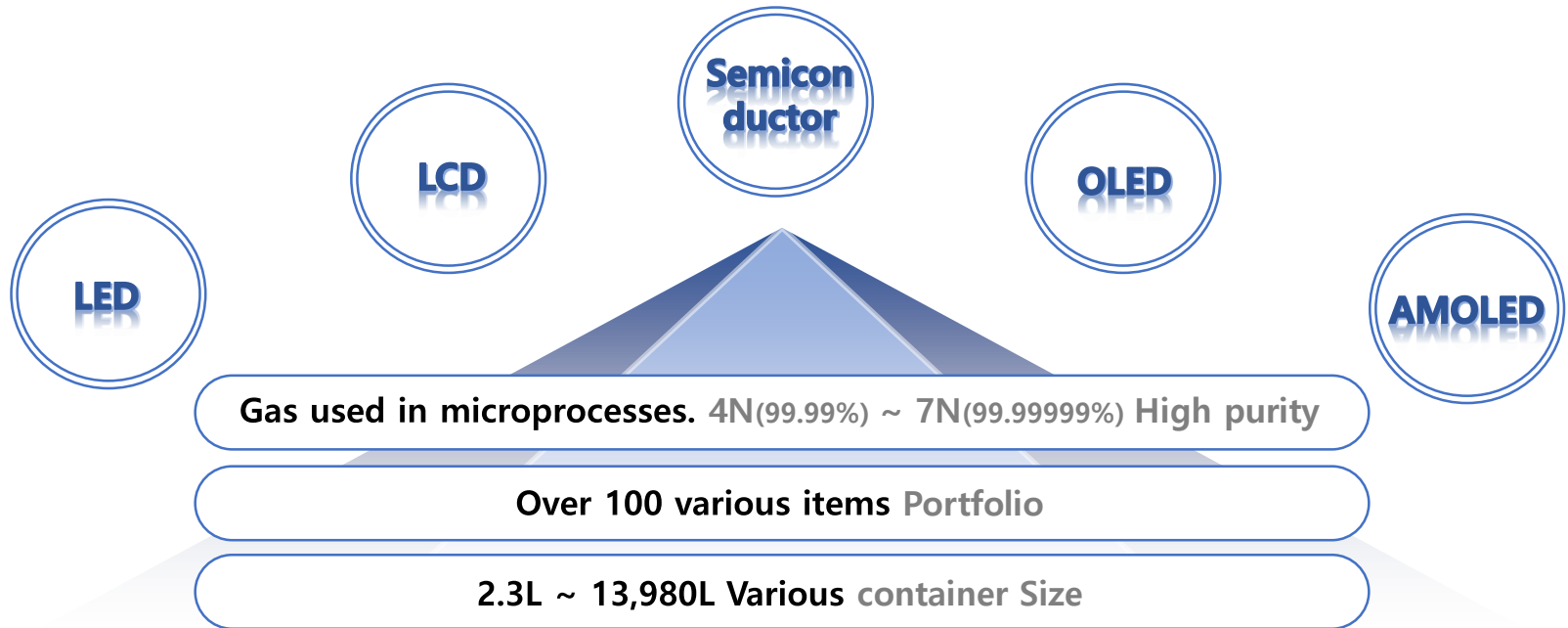
XIAN NEW WONIK SEMINCONDUCTOR MATERIALS Co., Ltd Equity 100%
 WEINAN NEW WONIK SEMINCONDUCTOR MATERIALS Co., Ltd Equity 100%
 XIAN YANG SEMICONDUCTOR TRADE Co., Ltd Equity 100%

Equity Information

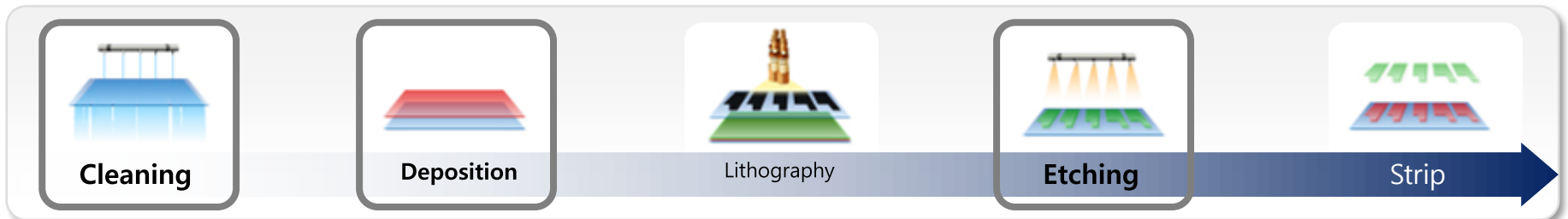


Shareholder	No.	Ownership	Remarks
Wonik Holdings Co., Ltd	5,760,000	45.69%	Major Shareholder
Korean National Pension Corporation	949,825	7.53%	
FIL	831,817	6.60%	
Shin-yong Asset Management	725,982	5.76%	
Others	4,340,376	34.42%	
Total	12,608,000	100.00%	

Semiconductor, OLED, etc. Use in a variety of fields



Major areas of special gas



Major item

Manufactured Product

Product

Cleaning

F2 MIX

· The Adoption Rate of Dry Cleaning Process increase with the scale-down of the device

CO2(Low-purity)

· Used in both Wafer Cleaning and Photo Immersion Process for the purpose of improving manufacturing process with the scale-down of the device.

Deposition

N2O

Used in deposition of SiO2 by combining it with SiH4 in Semiconductor and LCD manufacturing process.

NH3

Used in deposition of Si3N4(Dielectric Layer) by combining it with SiH4 in Semiconductor and LCD manufacturing process. Combined with TMGa in LED manufacturing process.

Si2H6

Due to the scale-down of the device, Si2H6 is a process gas that shows superior performance which can't be implemented with SiH4 in the deposition of Silicon.

GeH4 MIX

GeH4 Mix is a gas that is combined with SiH4 and deposited in SiGe form.

Etching

C4F8

Gas used in the etching process of Oxidation Layer (SiO2)

Xe

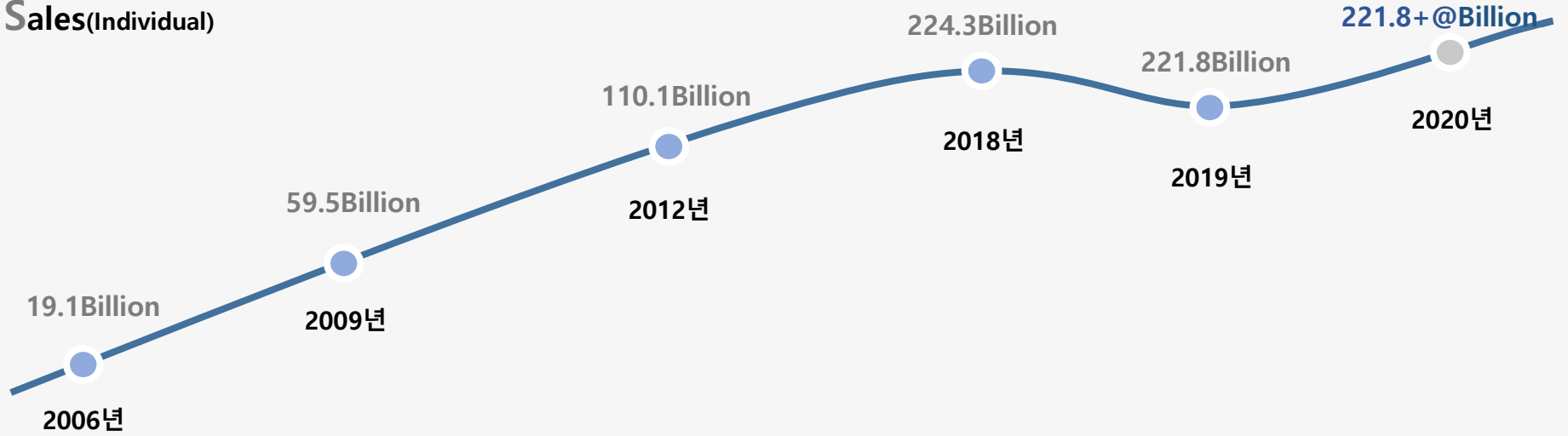
Gas used for high selectivity in the etching process.

CH2F2

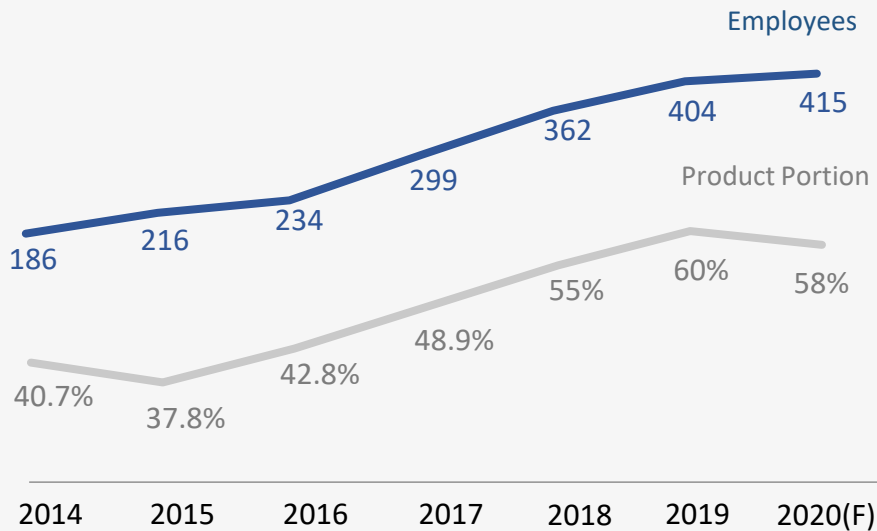
Gas which is used in Etching Process of Nitration Layer (Si3N4)

History

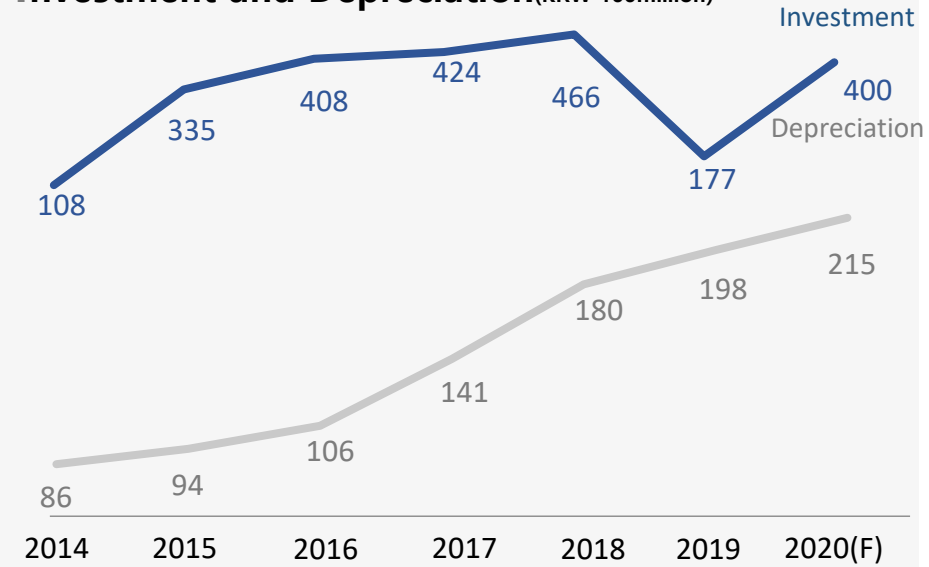
Sales(Individual)



Product portion (%) and Employees (person)



Investment and Depreciation (KRW 100million)



FY2020 1st Quarter Results

2020 1st Quarter Results(Consolidated)

(Unit : KRW1,000,000, %)

2020 1Q							
	2020.1Q	2019.4Q	QOQ	QOQ (%)	2019.1Q	YOY	YOY (%)
Sales	66,305	58,560	+7,745	+13.2%	51,714	+14,591	+28.2%
Operating Profit	10,820	7,800	+3,020	+38.7%	7,024	+3,796	+54.0%
(%)	16.3%	13.3%	-	-	13.6%	-	-

* K-IFRS Applied

2020 1st Quarter Results(Individual)

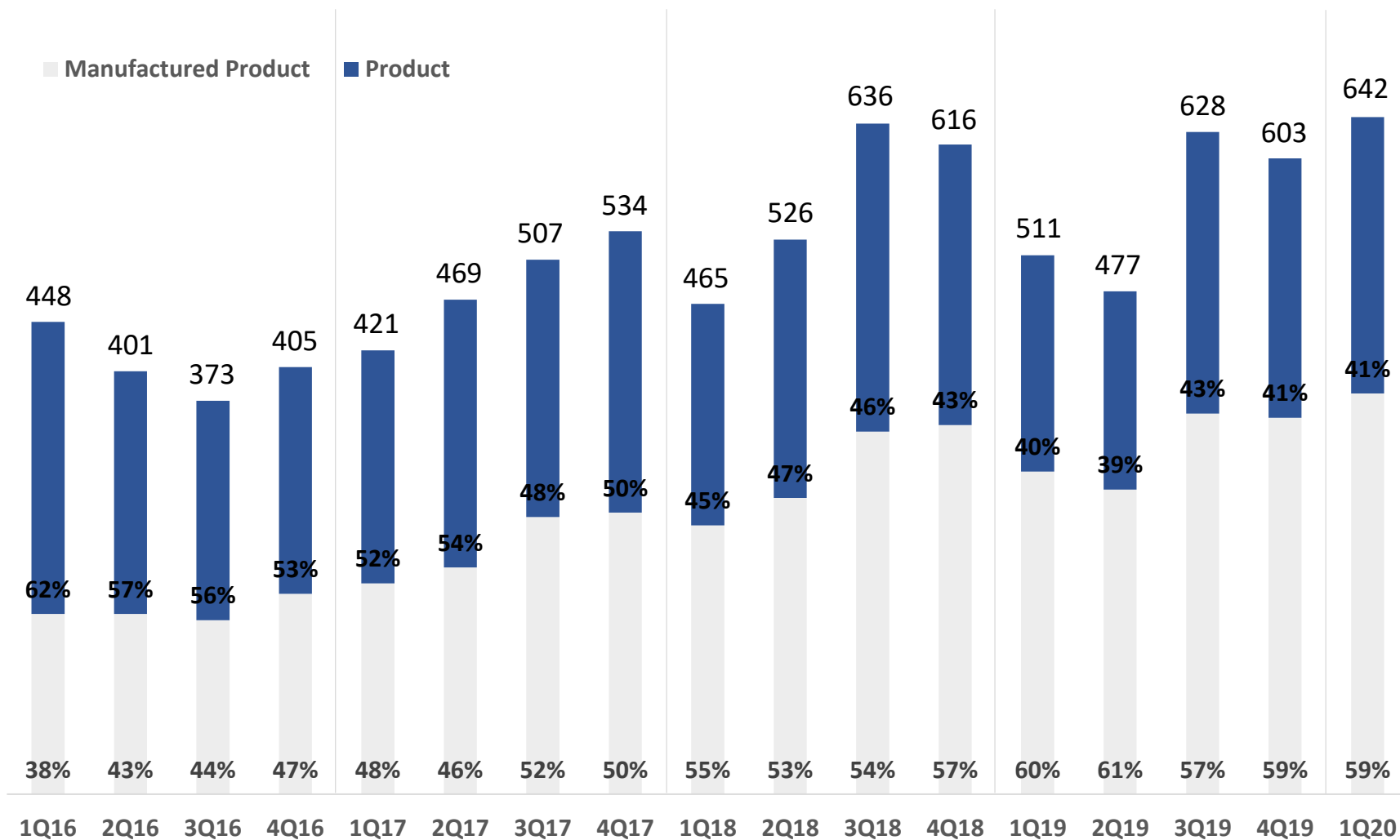
(Unit : KRW1,000,000, %)

2020 1Q							
	2020.1Q	2019.4Q	QOQ	QOQ (%)	2019.1Q	YOY	YOY (%)
Sales	64,220	60,326	+3,894	+6.5%	51,076	+13,144	+25.7%
Operating Profit	11,494	10,614	+880	+8.3%	7,947	+3,547	+44.6%
(%)	17.9%	17.6%	-	-	15.6%	-	-
EBITDA	16,406	15,584	+822	+5.3%	12,851	+3,555	+27.7%
(%)	25.5%	19.2%	-	-	25.2%	-	-
Net Income	9,568	4,682	+4,886	+104.4%	6,752	+2,816	+41.7%
(%)	14.9%	7.8%	-	-	13.2%	-	-

* K-IFRS Applied

Financial Performance

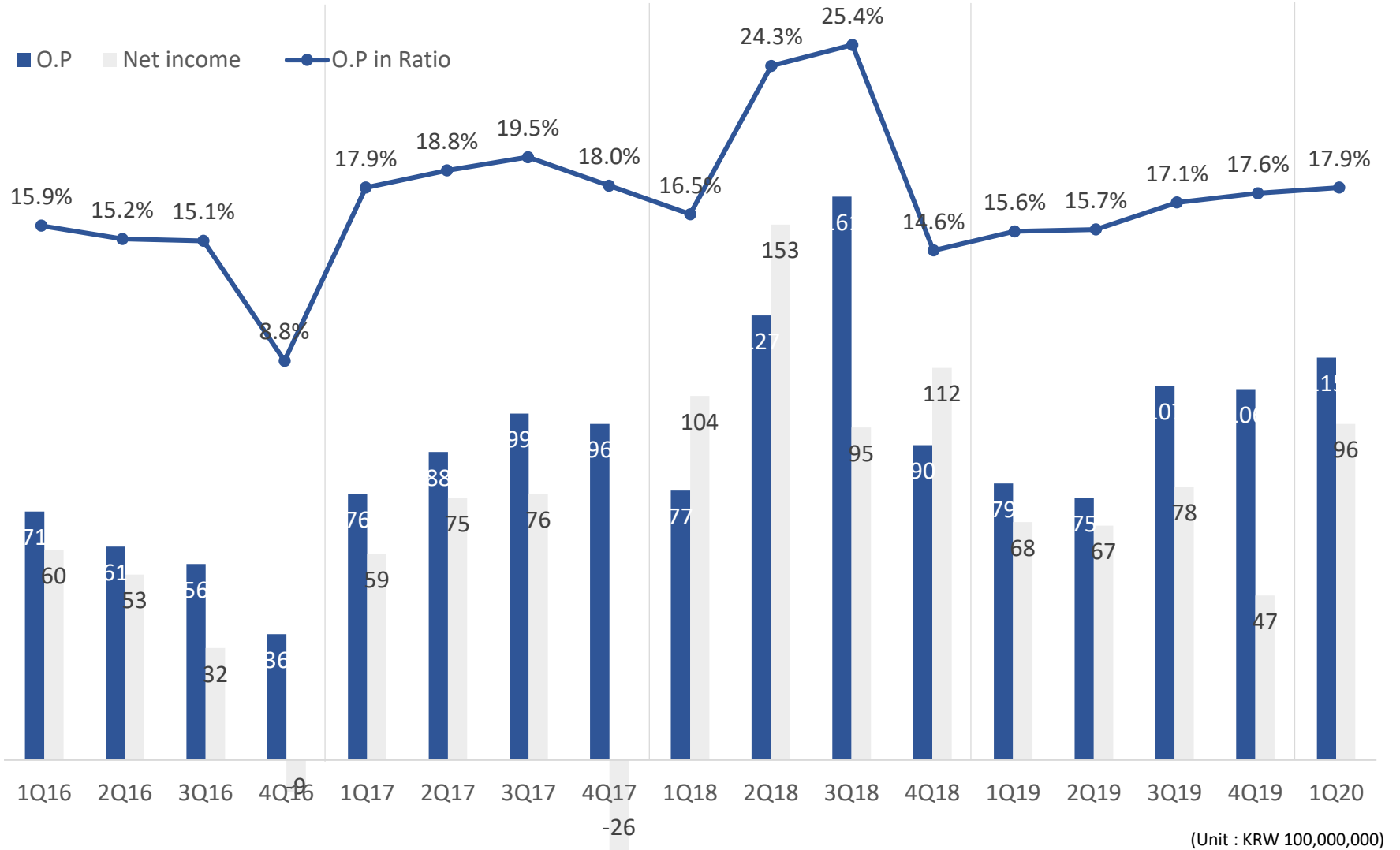
Sales(Individual)



(Unit : KRW 100,000,000)

Financial Results

Operating Profit(Individual)





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